

FOREWORD

The 2004 edition of the Selected Statistics on Agriculture is the fifteenth in the series published by the Bureau of Agricultural Statistics (BAS).

This edition incorporates the revised production estimates of a few commodities to reflect the results of the data review and analysis being conducted by the Bureau. To enhance the use of the *Selected Statistics on Agriculture*, we have not only maintained and updated the regular data items but we have also included the presentation of regional distribution of production of the following: palay, corn, sugarcane, coconut, pineapple, banana, mango and coffee for the crops subsector; carabao, cattle, swine, and goat for the livestock subsector; chicken, duck, chicken eggs and duck eggs for the poultry subsector: and marine fisheries, inland fisheries and aquaculture for fisheries subsector.

We are continually looking for ways to improve our information support service to the agriculture sector. We, therefore, enjoin our clients and stakeholders to bring to our attention comments or suggestions regarding this Handbook.

ROMEO S. RECIDE
Director

ACKNOWLEDGEMENT

Our appreciation and gratitude go to the following agencies for their cooperation and support in sharing with us their data: Agricultural Credit and Policy Council (ACPC), Asian Development Bank (ADB), Bureau of Animal Industry (BAI), Bangko Sentral Ng Pilipinas (BSP), Department of Budget and Management (DBM), Development Bank of the Philippines (DBP), Food and Agriculture Organization (FAO), Fertilizer and Pesticide Authority (FPA), National Food Authority (NFA), National Irrigation Administration (NIA), National Statistical Coordination Board (NSCB), National Statistics Office (NSO), Philippine National Bank (PNB), and Sugar Regulatory Administration (SRA).

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EXPLANATORY NOTES

1. Unless otherwise indicated, year refers to calendar year.
2. As a rule, figures from source publications are copied to the extent possible. In some instances, however, figures were rounded-off or combined.
3. Figures may not add up to the totals due to rounding-off.
4. The following symbols and abbreviations are used in the tables:

---	Data not yet available
-	None
R	Revised
MT	Metric Ton
HA	Hectare
KG	Kilogram
GNP	Gross National Product
GVA	Gross Value Added
PDB	Private Development Bank
SMB	Savings and Mortgage Bank
SSLA	Stock Savings & Loan Association
BOP	Balance of Payments

5. Sources of data are the following:

ACPC	- Agricultural Credit and Policy Council
ADB	- Asian Development Bank
BAI	- Bureau of Animal Industry
BAS	- Bureau of Agricultural Statistics
BFAR	- Bureau of Fisheries & Aquatic Resources
BSP	- Bangko Sentral ng Pilipinas
CODA	- Cotton Development Administration
DBM	- Department of Budget and Management
DBP	- Development Bank of the Philippines
FAO	- Food and Agriculture Organization
FPA	- Fertilizer and Pesticide Authority
FIDA	- Fiber Industry Development Authority
NFA	- National Food Authority
NIA	- National Irrigation Administration
NSCB	- National Statistical Coordination Board
NSO	- National Statistics Office
SRA	- Sugar Regulatory Administration

OVERVIEW OF THE PHILIPPINE AGRICULTURAL ECONOMY

Economic Performance. Gross value of agricultural production grew by 3.77 percent in 2003. The sector's gross earnings amounted to P664.68 billion at current prices, up by 6.02 percent compared to the previous year. In terms of gross value added (GVA), the agriculture, fishery and forestry sector contributed 19.60 percent to gross domestic product (GDP).

Agricultural Structure. The recent Census of Agriculture (CA) recorded a total of 4.50 million farms in 2002. This was 2.36 percent less than the 4.61 million farms counted in the 1991 CAF. The 4.50 million farms were contained in 9.19 million hectares of agricultural land. Average farm size was 2.04 hectares devoted to crops, fruit trees, livestock, poultry and other agricultural activities.

Population, Labor Force and Employment. About 13.84 percent of the country's population were dependent on agriculture. The sector contributed 32.46 percent to the labor force. In 2003, agriculture employed 11.22 million persons representing 36.6 percent of total employment.

Trade. In 2003, export earnings from agriculture were placed at US\$ 2.31 billion or 6.38 percent of total Philippine exports. Coconut oil accounted for 21.84 percent of all agricultural exports and 1.39 percent of all exports. Expenditures for agriculture imports reached US\$ 2.96 billion or 7.94 percent of the country's aggregate imports. Wheat and meslin accounted for 14.17 percent of agriculture imports and 1.12 of total imports.

OVERVIEW (Con't.)

Agricultural Support. Expenditures in agriculture amounted to P27.37 billion in 2003 or 3.37 percent of the total government expenditures. Loans for agricultural purposes totaled P163.89 billion, 50.15 percent of which went to food production. The proportion of agricultural loans to total loans granted was 7.2 percent in 2003.

Prices. Average farmgate prices of agricultural commodities appreciated by an average of 2.17 percent in 2003. The crops subsector posted an average increase of 2.17 percent from the previous year's record. Price of palay went down by 0.46 percent while that of corn increased by 18.72 percent. The livestock subsector registered an increment of 3.31 percent. In particular, hog prices went up by 2.95 percent. Poultry prices increased by an average of 6.75 percent. The biggest increase of 9.25 percent was noted in the price of chicken. Prices in the fishery subsector went down by an average of 1.55 percent. Commercial fisheries and aquaculture prices were lower by 0.58 percent and 3.33 percent, respectively.

*Selected
Macroeconomic
& Agricultural Sector
Statistics*

Table 1. ECONOMIC GROWTH INDICATORS

ITEM	2001R	2002R	2003P
GNP AT CONSTANT			
1985 PRICES (Million Pesos)	1,073,066	1,121,039	1,182,432
Growth Rate (%)	5.60	4.47	5.48
GDP (Million Pesos)			
	1,001,715	1,046,083	1,093,317
Growth Rate (%)	4.52	4.43	4.52
GVA IN AGRICULTURE EXCLUDING			
FORESTRY (Million Pesos)	198,570	205,863	213,345
Growth Rate (%):			
Agriculture Sector	4.89	3.67	3.63
Crops	3.33	1.89	2.74
Livestock	2.68	4.45	3.03
Poultry	8.69	6.10	1.78
Fishery	8.52	6.43	7.39
Agricultural Activities & Services	5.00	3.94	3.35

**GROSS NATIONAL PRODUCT AND GROSS DOMESTIC
PRODUCT, PHILIPPINES, 1994-2003**

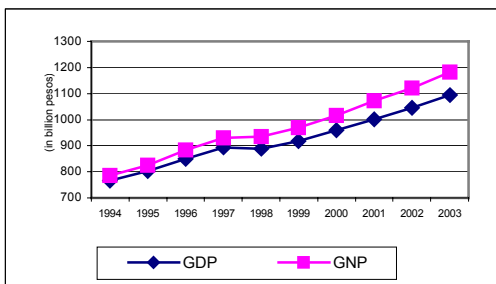


Table 2. POPULATION, EMPLOYMENT and WAGE RATES

ITEM	2001	2002	2003
POPULATION 1/ (MILLION PERSONS)	77.92	79.50	81.08
Male	39.24	40.03	40.82
Female	38.68	39.47	40.26
EMPLOYMENT IN AGRICULTURE 2/ (MILLION PERSONS)	10.85	11.12	11.22
WAGE RATE INDICES IN AGRICULTURE 3/ (WITHOUT MEAL)			
Nominal	164.60	169.90	178.70 ^{a/} 165.00 ^{b/}
Real	101.80	102.00	104.80 ^{a/} 96.80 ^{b/}

Table 3. EXCHANGE RATE, INFLATION RATE and PURCHASING POWER OF PESO

ITEM	2001	2002	2003
OFFICIAL EXCHANGE RATE 4/	50.99	51.60	54.20
INFLATION RATE 5/	6.1	3.0	3.0
PURCHASING POWER OF PESO 5/	0.62	0.60	0.58

NOTE: See footnote content at end of table on page 10

Table 4. EXPENDITURES

ITEM	2001	2002R	2003P
NATIONAL GOVERNMENT (MILLION PESOS) 6/	707,093	742,022	811,462
AGRICULTURE (MILLION PESOS)	30,999	26,798	27,370
AGRICULTURE TO NATIONAL GOVERNMENT RATIO (%)	4.38	3.61	3.37

Table 5. SUPPLY OF FERTILIZERS (All Grades)

ITEM	2001	2002R	2003P
TOTAL SUPPLY (‘000 MT)	2,232.5	1,961.1	1,037.4
Production	1,202.4	1,052.3	674.9
Production to Total Supply Ratio (%)	53.9	53.7	65.1
Import	1,030.1	908.8	362.5
Import to Total Supply Ratio (%)	46.1	46.3	34.9

Table 6. IRRIGATION

ITEM	2001	2002	2003
SERVICE AREA 7/ (MILLION HAS.)	1.37	1.39	1.40
SERVICE AREA TO TOTAL POTENTIAL IRRIGABLE AREA RATIO (%)	43.94	44.37	44.66

Table 7. FARM SIZE and CLASSIFICATION

ITEM	1971	1980	1991
NUMBER OF FARMS (MILLION FARMS)			
ALL FARMS	2.35	3.42	4.61
Under 1.00 ha	0.32	0.78	1.68
1.00 to 2.99 has	1.12	1.58	1.96
3.00 to 4.99 has	0.56	0.59	0.52
5.00 to 9.99 has	0.24	0.36	0.32
10.00 has & over	0.12	0.12	0.10
AREA BY SIZE (MILLION HAS.)			
ALL FARMS	8.49	9.73	9.97
Under 1.00 ha	0.16	0.37	0.72
1.00 to 2.99 has	1.89	2.52	3.03
3.00 to 4.99 has	2.01	2.07	1.84
5.00 to 9.99 has	1.55	2.24	2.04
10.00 has & over	2.88	2.52	2.32
AREA BY LAND CLASS (MILLION HAS.)			
TOTAL AREA	8.4	9.7	10.0
Temporary Crops	3.8	4.3	5.3
Idle	0.7	0.8	0.1
Permanent Crops	2.5	3.5	4.2
Meadows & Pastures	0.6	0.5	0.1
Covered with Forest			
Brown	0.4	0.3	0.1
All Other Lands	0.1	0.1	0.1

Table 8. AGRICULTURAL PRODUCTION LOANS

ITEM	2001R	2002R	2003P
LOANS GRANTED BY COMMODITY 8/			
(MILLION PESOS)			
FOOD ITEMS	61,089.2	76,552.1	82,189.8
Cereals	14,245.8	17,276.1	18,234.2
Rice	12,887.9	16,141.8	17,088.2
Corn	1,237.9	987.5	992.1
Sorghum	8.8	38.8	46.0
Soybeans & Feedgrains	111.2	108.0	107.9
Fruits, Vegetables & Rootcrops	14,482.5	20,467.0	22,299.1
Livestock and Poultry	21,880.4	30,077.1	33,107.1
Fisheries	10,480.5	8,732.0	8,549.1
EXPORT & COMMERCIAL CROPS	20,738.9	21,238.8	21,560.8
Abaca & Other Fibers	338.1	323.4	294.8
Coconut	3,431.0	4,825.6	5,026.1
Coffee and Cacao	955.4	1,357.3	1,553.2
Cotton	87.2	142.1	126.1
Rubber	75.1	75.6	69.3
Sugarcane	15,809.8	14,470.8	14,459.2
Tobacco	40.3	43.9	32.1
FORESTRY	1,482.5	1,790.8	1,704.6
OTHERS	18,248.4	24,993.9	29,439.1
SUB-TOTAL	101,558.1	124,575.7	134,894.0
THRIFT BANKS	21,038.1	25,284.9	29,000.0
SSLA LOANS	7,037.3	8,881.1	9,557.0
SMB LOANS	6,297.7	6,782.6	8,178.0
PDB LOANS	7,703.1	9,621.2	11,265.0
GRAND TOTAL	122,596.2	149,860.6	163,894.0

Table 8. AGRICULTURAL PRODUCTION LOANS
(Con^{t.})

ITEM	2001R	2002R	2003P
AGRICULTURAL PRODUCTION LOAN TO OUTPUT (GVA) RATIO (%)	22.3	25.3	26.0
TOTAL LOANS (MILLION PESOS, AT CURRENT PRICES)	7,123,321.5	8,874,925.3	7,410,032.5
AGRICULTURAL LOANS TO TOTAL LOANS GRANTED RATIO (%)	5.8	7.1	7.2

1/ 2001 to 2003 data on population were mid-year projections based on 1995 CPH.

2/ NSO based the population projection benchmark used in the Labor Force Survey (LFS) series on the 1995 Census of Population.

3/ Base year (1994) average agricultural wage per day = P80.55; 2003 indices covered only the first semester wage rates for palay (a) and corn (b).

4/ Weighted average rate under the Philippine Dealing System (PDS) starting August 4, 1992; sourced from BSP.

5/ Computed from CPI (base year = 1994); sourced from NSO.

6/ Based on sectoral revised classification, Department of Budget and Management. 2001- 2002 Actual Obligated Expenditures; Adjusted Agricultural Expenditures for 2003, Budget of Expenditures and Sources of Financing Yearbook, Fiscal Year 2004.

7/ Irrigation service area refers to area that is presently provided with irrigation and drainage facilities and where irrigation and drainage services could readily be rendered.

8/ Sourced from ACPC.

R - Revised

P - Preliminary

--- Data not available

*Crops Sub-Sector
Statistics*

Table 9. AGRICULTURAL CROP PRODUCTION

ITEM	2001	2002	2003P
TOTAL CROPS (‘000 MT)	67,021.3	67,996.8	71,610.0
Palay	12,954.9	13,270.7	13,499.9
Corn	4,525.0	4,319.3	4,615.6
Coconut	13,146.1	13,895.1	14,121.9
Sugarcane ^{R/}	21,708.7	21,417.3	23,981.3
Banana	5,059.4	5,274.8	5,369.0
Pineapple	1,617.9	1,639.2	1,696.3
Coffee ^{R/}	112.3	107.1	106.4
Mango	881.7	956.0	1,004.3
Tobacco	48.2	50.2	52.9
Abaca	72.9	63.0	69.8
Rubber	264.0	267.7	274.0
Cassava	1,652.0	1,625.7	1,622.2
Camote	545.4	549.4	547.0
Peanut	26.2	26.2	26.1
Mongo	27.8	27.4	26.0
Onion	82.6	96.4	93.8
Garlic	15.4	16.3	15.5
Tomato	146.0	149.3	150.1
Eggplant	169.8	179.7	177.0
Cabbage	89.5	91.4	92.0
Calamansi	181.7	181.0	180.9
OTHERS ^{R/}	3,693.9	3,793.6	3,888.0

P - Preliminary except for Palay and Corn

R/ - Revised

Table 10. AGRICULTURAL CROP AREA

ITEM	2001	2002	2003P
TOTAL CROPS (‘000 HA)	11,908.3	11,865.3	11,924.2
Palay	4,065.4	4,046.3	4,006.4
Corn	2,486.6	2,395.5	2,409.8
Coconut ^{R/}	3,148.7	3,181.7	3,214.2
Sugarcane ^{R/}	373.7	359.9	389.4
Banana	386.7	398.0	409.8
Pineapple	44.3	45.0	47.6
Coffee ^{R/}	135.4	132.4	131.8
Mango	137.1	150.5	155.2
Tobacco	40.9	40.7	41.7
Abaca	107.1	122.5	122.0
Rubber	78.1	81.1	80.1
Cassava	208.2	207.6	209.2
Camote	124.6	122.5	122.2
Peanut	26.7	27.1	26.7
Mongo	37.1	36.5	35.6
Onion	10.1	10.0	9.5
Garlic	5.7	5.6	5.5
Tomato	16.5	16.7	16.8
Eggplant	20.4	20.8	21.0
Cabbage	7.7	7.8	7.7
Calamansi	19.7	19.8	19.9
OTHERS ^{R/}	427.59	437.44	441.68

P - Preliminary except for Palay and Corn

R/ - Revised

Table 11. VALUE OF CROP PRODUCTION

ITEM	2001	2002	2003P
AGRICULTURAL CROPS	279,072.3	314,140.3	330,155.7
(In Million Pesos at Current Prices)			
Palay	105,323.1	116,516.4	117,989.0
Corn	30,498.6	28,507.1	32,540.1
Coconut ^{R/}	24,188.7	35,988.3	38,694.0
Sugarcane ^{R/}	19,103.7	23,559.0	21,823.0
Banana	24,487.2	28,589.6	30,066.2
Pineapple	9,755.9	9,654.7	10,245.9
Coffee ^{R/}	3,337.6	3,290.1	3,880.4
Mango	14,662.8	15,296.6	14,593.1
Tobacco	1,860.8	2,408.2	2,403.3
Abaca	1,130.1	1,043.9	1,385.5
Rubber	2,109.8	3,022.5	4,822.4
Cassava	5,831.7	6,177.8	5,531.3
Camote	2,896.1	3,307.3	3,528.2
Peanut	495.8	484.7	521.4
Mongo	628.2	571.9	562.2
Onion	2,230.5	1,153.4	1,595.4
Garlic	717.5	955.8	784.2
Tomato	1,564.1	1,026.8	1,827.6
Eggplant	2,078.6	1,742.7	1,851.5
Cabbage	714.5	887.1	746.9
Calamansi	1,495.8	1,920.3	1,926.7
OTHERS	23,961.3	28,036.2	32,837.4

P - Preliminary

R/ - Revised

Table 12. REGIONAL CONTRIBUTION TO TOTAL PRODUCTION – PALAY, CORN, COCONUT, and SUGARCANE, 2003

REGIONS	PALAY	CORN	COCONUT	SUGAR CANE
<i>(Volume: '000 Metric ton; Contribution: Percent)</i>				
PHILIPPINES	13,499.9	4,615.6	14,121.9	23,981.3
LUZON	56.48	30.70	24.76	15.29
CAR	2.23	1.82	0.01	0.002
ILOCOS	9.66	4.26	0.16	0.08
CAGAYAN VALLEY	12.35	17.85	0.35	1.03
CENTRAL LUZON	17.75	3.11	1.19	5.95
CALABARZON	2.79	0.93	9.79	6.91
MIMAROPA	6.06	1.29	4.46	
BICOL	5.64	1.44	8.83	1.32
VISAYAS	19.51	8.07	18.21	65.01
WESTERN VISAYAS	13.09	2.79	3.49	53.19
CENTRAL VISAYAS	1.43	4.16	2.41	9.48
EASTERN VISAYAS	4.99	1.12	12.30	2.33
MINDANAO	24.01	61.23	57.03	19.70
ZAMBOANGA				
PENINSULA	3.88	3.82	8.94	0.003
NORTHERN				
MINDANAO	3.63	17.71	10.51	13.20
DAVAO	3.40	4.64	17.37	2.21
SOCCSKSARGEN	7.59	18.85	5.67	4.02
CARAGA	2.55	1.62	6.58	0.0001
ARMM	2.96	14.59	7.96	0.26

Table 12a. REGIONAL CONTRIBUTION TO TOTAL PRODUCTION – PINEAPPLE, BANANA, MANGO and COFFEE, 2003

REGIONS	PINEAPPLE	BANANA	MANGO	COFFEE
<i>(Volume: '000 Metric ton; Contribution: Percent)</i>				
PHILIPPINES	1,696.3	5,369.0	1,004.3	106.4
LUZON	11.73	13.40	71.02	21.96
CAR	0.06	0.42	0.36	5.77
ILOCOS	0.01	0.62	41.61	0.07
CAGAYAN VALLEY	1.29	4.31	7.58	1.96
CENTRAL LUZON	0.04	0.82	9.81	1.67
CALABARZON	5.00	2.68	10.62	12.18
MIMAROPA	0.01	3.16	0.81	0.20
BICOL	5.32	1.39	0.23	0.47
VISAYAS	1.19	12.20	11.39	6.77
WESTERN VISAYAS	0.62	4.73	6.00	5.87
CENTRAL VISAYAS	0.21	3.12	5.35	0.70
EASTERN VISAYAS	0.36	4.35	0.04	0.21
MINDANAO	87.08	74.40	17.59	71.26
ZAMBOANGA PENINSULA	0.22	3.13	4.01	1.27
NORTHERN MINDANAO	49.52	9.60	2.57	5.83
DAVAO	1.01	40.04	3.04	31.17
SOCCKSARGEN	36.02	10.84	5.35	18.68
CARAGA	0.23	3.78	1.28	4.03
ARMM	0.08	7.01	1.34	10.28

Table 13. PALAY: PRODUCTION, AREA HARVESTED and YIELD PER HECTARE

ITEM	2001R	2002	2003
PRODUCTION (MILLION MT)			
TOTAL	12.95	13.27	13.50
Irrigated	9.79	9.95	10.25
Rainfed	3.16	3.32	3.25
JANUARY-JUNE	5.57	5.67	5.38
Irrigated	4.61	4.68	4.55
Rainfed	0.96	0.99	0.83
JULY-DECEMBER	7.38	7.60	8.12
Irrigated	5.18	5.27	5.70
Rainfed	2.20	2.33	2.42
AREA (MILLION HA)			
TOTAL	4.07	4.05	4.01
Irrigated	2.73	2.71	2.72
Rainfed	1.34	1.34	1.29
JANUARY-JUNE	1.73	1.76	1.64
Irrigated	1.27	1.29	1.24
Rainfed	0.46	0.47	0.40
JULY-DECEMBER	2.34	2.29	2.37
Irrigated	1.46	1.42	1.48
Rainfed	0.88	0.87	0.89
YIELD (MT PER HA) 1/			
TOTAL	3.19	3.28	3.37
Irrigated	3.59	3.68	3.77

Table 13. PALAY: PRODUCTION, AREA HARVESTED and YIELD PER HECTARE (Cont.)

ITEM	2001R	2002	2003
Rainfed	2.36	2.48	2.52
JANUARY-JUNE	3.22	3.24	3.28
Irrigated	3.64	3.64	3.66
Rainfed	2.07	2.12	2.10
JULY-DECEMBER	3.16	3.31	3.43
Irrigated	3.55	3.71	3.86
Rainfed	2.52	2.67	2.71

1/ Yield per hectare derived prior to rounding-off data on production and hectarage.

R/ Revised

PALAY: PRODUCTION and YIELD PER HECTARE, 1990-2003

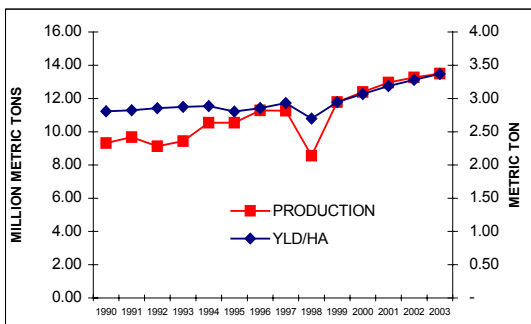


Table 14. RICE; STOCK INVENTORY and SUPPLY-USE ESTIMATES

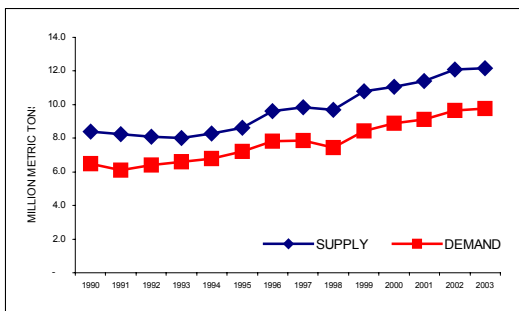
ITEM	2001R	2002	2003P
STOCKS ('000 MT)			
TOTAL			
January 1	2,166.1	2,270.7	2,448.1
July 1	2,034.9	1,534.7	1,812.4
HOUSEHOLD			
January 1	1,212.6	1,111.7	1,177.4
July 1	723.3	706.4	682.6
COMMERCIAL			
January 1	492.4	473.5	552.5
July 1	498.1	386.0	467.6
NFA			
January 1	461.1	685.5	718.2
July 1	813.5	442.3	662.2
SUPPLY-USE ('000 MT)			
Carryover Stock	2,166	2,271	2,448
Production	8,421	8,626	8,775
Imports 1/	808	1,196	927
TOTAL SUPPLY	11,395	12,093	12,150
Exports	-	-	-
Seeds	288	293	291
Feeds & Wastes	800	819	834
Apparent Consumption	8,036	8,533	8,642
PER CAPITA (KG)	102.2	106.1	105.0
TOTAL DEMAND	9,124	9,645	9,767

1/ NSO figures.

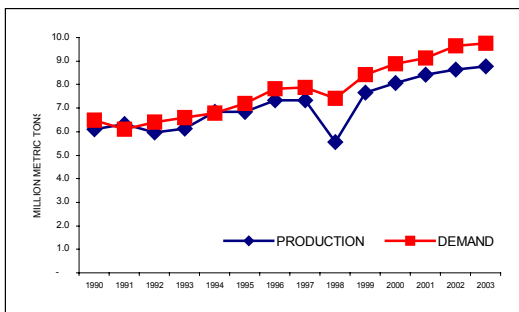
R/ Revised

P/ Preliminary

RICE: SUPPLY vs USE ESTIMATES 1990-2003



RICE: PRODUCTION vs USE ESTIMATES 1990-2003



**Table 15. CORN: PRODUCTION, AREA HARVESTED
and YIELD PER HECTARE**

ITEM	2001R	2002	2003P
PRODUCTION (MILLION MT)			
TOTAL	4.53	4.32	4.62
White	1.92	1.80	2.05
Yellow	2.61	2.52	2.57
JANUARY-JUNE	1.96	1.93	2.05
White	0.69	0.65	0.72
Yellow	1.27	1.28	1.33
JULY-DECEMBER	2.57	2.39	2.57
White	1.23	1.15	1.33
Yellow	1.34	1.24	1.24
AREA (MILLION HA)			
TOTAL	2.49	2.39	2.41
White	1.57	1.50	1.56
Yellow	0.92	0.89	0.85
JANUARY-JUNE	0.97	0.96	0.95
White	0.54	0.52	0.53
Yellow	0.43	0.44	0.42
JULY-DECEMBER	1.52	1.43	1.46
White	1.03	0.98	1.03
Yellow	0.49	0.45	0.43
YIELD (MT PER HA) 1/			
TOTAL	1.82	1.80	1.92
White	1.23	1.20	1.31
Yellow	2.83	2.83	3.03

Table 15. CORN: PRODUCTION, AREA HARVESTED and YIELD PER HECTARE (Cont.)

ITEM	2001R	2002	2003P
JANUARY-JUNE	2.03	2.01	2.16
White	1.28	1.24	1.36
Yellow	2.95	2.92	3.21
JULY-DECEMBER	1.69	1.66	1.76
White	1.20	1.17	1.29
Yellow	2.73	2.74	2.87

1/ Yield per hectare derived prior to rounding-off data on production and hectareage.

R/ Revised

P/ Preliminary

CORN: PRODUCTION and YIELD PER HECTARE, 1990-2003

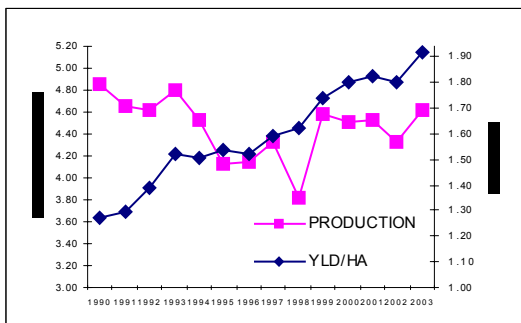


Table 16. CORN; STOCK INVENTORY and SUPPLY-USE ESTIMATES

ITEM	2001R	2002	2003P
STOCKS ('000 MT)			
TOTAL			
January 1	189.7	177.4	233.0
July 1	231.7	134.2	167.6
HOUSEHOLD			
January 1	111.5	72.3	89.2
July 1	100.8	64.1	65.1
COMMERCIAL			
January 1	77.2	105.1	143.8
July 1	130.9	70.1	102.5
NFA			
January 1	1.0	-	-
July 1	-	-	-
SUPPLY-USE ('000 MT)			
Carryover Stock (Jan.1)	190	177	233
Production	4,525	4,319	4,616
Corn Imports 1/	172	278	98
Corn Substitutes 2/	913	1,242	1,319
TOTAL SUPPLY	5,800	6,016	6,266
Exports			
Food	943	965	989
Seeds	50	48	48
Feeds, Wastes and Other Uses	4,630	4,770	5,018
PER CAPITA (KG.)	12.0	12.0	12.0
TOTAL DEMAND	5,623	5,783	6,055

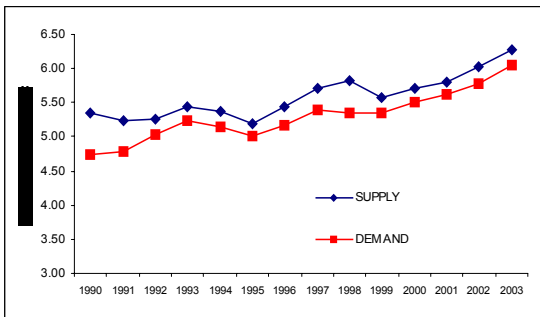
R/ Revised

P/ Preliminary

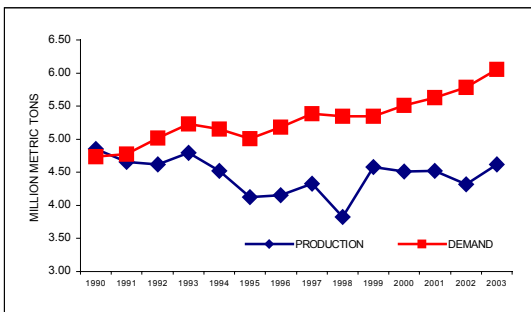
1/ NSO figures.

2/ Corn equivalent.

**CORN: SUPPLY vs USE ESTIMATES
1990-2003**



**CORN: PRODUCTION vs USE ESTIMATES
1990-2003**



*Livestock & Poultry
Sub-Sector Statistics*

Table 17. VOLUME AND VALUE OF LIVESTOCK and POULTRY PRODUCTION

ITEM	2001	2002R	2003P
VOLUME OF PRODUCTION ('000 MT)			
Livestock (Liveweight)	2,056.2	2,147.0	2,209.7
Carabao	125.1	132.4	132.4
Cattle	261.2	261.1	258.4
Hog	1,584.5	1,667.8	1,734.1
Goat	74.6	74.8	73.6
Dairy	10.8	11.0	11.3
Poultry (Liveweight)	1,152.3	1,227.9	1,242.6
Chicken	1,098.8	1,173.8	1,188.7
Duck	53.5	54.1	53.9
Egg	300.6	314.5	326.5
Chicken	246.7	260.8	272.5
Duck	53.9	53.6	54.1
VALUE OF PRODUCTION (MILLION PESOS, AT CURRENT PRICE)			
Livestock (Liveweight)	106,275	110,613	117,687
Carabao	5,298	5,788	6,017
Cattle	13,431	13,909	14,278
Hog	83,362	86,573	92,670
Goat	4,034	4,182	4,535
Dairy	149	160	188
Poultry (Liveweight)	91,382	88,817	96,474
Chicken	70,796	66,716	73,821
Duck	3,121	3,016	2,931
Egg			
Chicken	15,064	16,640	17,222
Duck	2,402	2,446	2,500

R - Revised

P - Preliminary

Table 18. LIVESTOCK and POULTRY INVENTORY BY ANIMAL TYPE AS OF JANUARY 1

ITEM	2001	2002	2003R	2004 P
LIVESTOCK ('000 HEAD)				
Carabao	3,066	3,122	3179.5R	3,270
Dairy	11.9	12.6	13.1	13.1
Cattle	2,496	2,548	2,557	2,540
Dairy	7.8	8.2	8.3	8.5
Hog	11,063	11,653	12,364	12,562
Goat	3,215	3,294	3270.4R	3,355
Dairy	1.4	1.4	1.3	1.3
POULTRY ('000 HEAD)				
Chicken^{1/}	115,607	126,831	55,860	122,010
Broiler	28,959	33,342	38,154	31,527
Layer (Foreign Strain)	14,866	16,787	17,706	17,795
Native ^{2/}	71,782	76,703	72355.6R	72,688
Duck	9,987	9,911	9807.1R	10,202

Table 19. SLAUGHTERED/DRESSED IN ABATTOIR/ DRESSING PLANTS

ITEM	2001	2002R	2003P
NUMBER OF HEAD			
SLAUGHTERED ('000 HEAD)			
Carabao	333	353	353
Cattle	780	780	772
Hog	18,764	19,749	20,535
Goat	1,913	1,917	1,886
NUMBER OF BIRDS			
DRESSED (MILLION HEAD)			
Chicken	525.81	561.67	568.86
Duck	11.22	11.34	11.3

Table 20. ANIMALS SOLD IN SELECTED "OKSYON" MARKETS

ITEM	2001R	2002R	2003P
TOTAL ('000 HEAD)	141.05	149.87	141.00
Carabao	50.96	50.71	49.69
Cattle	90.09	99.16	91.31

1/ Revised based on Broiler Projection Model.

2/ Includes gamefowls.

P - Preliminary

R - Revised

LIVESTOCK: VOLUME OF PRODUCTION BY ANIMAL TYPE, 1994-2003

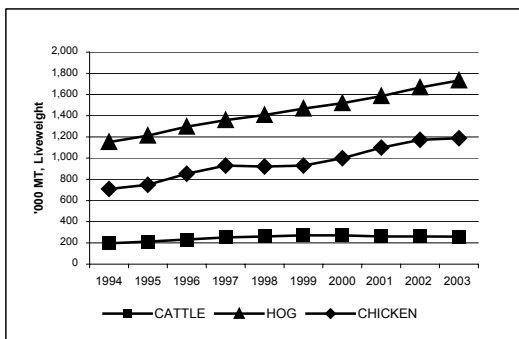


Table 21. REGIONAL DISTRIBUTION OF PRODUCTION OF CARABAO, CATTLE, SWINE and GOAT, 2003

REGION	CARABAO	CATTLE	SWINE	GOAT
PHILIPPINES (‘000 MT)	132.4	258.4	1,734.1	73.6
LUZON (%)	41.84	45.07	50.84	34.16
CAR	3.39	2.75	2.43	1.27
ILOCOS	7.05	12.07	4.56	12.37
CAGAYAN VALLEY	10.36	5.84	5.69	3.22
CENTRAL LUZON	4.14	7.46	16.70	9.24
SOUTHERN TAGALOG	9.52	11.51	15.89	5.63
CALABARZON	3.65	7.42	12.75	2.83
MIMAROPA	5.87	4.09	3.14	2.80
BICOL	7.38	5.44	5.57	2.43
VISAYAS (%)	21.15	22.76	21.25	25.65
WESTERN VISAYAS	11.53	9.53	7.38	8.60
CENTRAL VISAYAS	3.86	11.91	7.50	14.14
EASTERN VISAYAS	5.76	1.32	6.37	2.91
MINDANAO (%)	37.02	32.19	27.91	40.20
ZAMBOANGA				
PENINSULA	6.72	6.24	5.48	5.93
NORTHERN				
MINDANAO	5.39	10.80	5.88	5.76
DAVAO	7.07	4.68	7.53	11.97
SOCCSKSARGEN	10.54	5.90	5.29	7.19
CARAGA	2.67	0.55	3.34	2.44
ARMM	4.63	4.02	0.39	6.91

Table 22. REGIONAL DISTRIBUTION OF PRODUCTION OF CHICKEN, DUCK, CHICKEN EGGS and DUCK EGGS, 2003

REGION	CHICKEN	DUCK	CHICKEN EGGS	DUCK EGGS
PHILIPPINES ('000 MT)	1,188.7	53.9	272.5	54.1
LUZON (%)	67.02	52.11	58.84	49.84
CAR	0.60	1.76	0.91	1.75
ILOCOS	4.24	4.14	2.86	3.66
CAGAYAN VALLEY	4.32	11.47	3.40	11.18
CENTRAL LUZON	30.85	23.88	14.55	22.93
SOUTHERN TAGALOG	24.71	7.59	30.04	7.87
CALABARZON	24.10	6.68	28.38	7.38
MIMAROPA	0.61	0.91	1.66	0.49
BICOL	2.30	3.27	7.08	2.45
VISAYAS (%)	14.81	16.07	20.35	18.12
WESTERN VISAYAS	5.23	9.67	7.61	12.59
CENTRAL VISAYAS	6.39	1.98	10.54	2.15
EASTERN VISAYAS	3.19	4.42	2.20	3.38
MINDANAO (%)	18.16	31.82	20.80	32.04
ZAMBOANGA				
PENINSULA	2.39	2.48	2.76	2.91
NORTHERN				
MINDANAO	3.84	6.40	7.13	6.48
DAVAO	7.32	6.77	6.95	5.66
SOCCSKSARGEN	2.69	9.24	2.07	8.75
CARAGA	1.18	2.63	0.94	2.71
ARMM	0.74	4.30	0.95	5.53

*Fisheries Sub-Sector
Statistics*

Table 23. TOTAL FISH PRODUCTION and VALUE BY SUB-SECTOR, PHILIPPINES, 2001-2003

SUB-SECTOR	2001	2002	2003
QUANTITY ('000 MT)			
ALL SECTORS	3,166.5	3,369.5	3,619.2
COMMERCIAL	976.5	1,042.2	1,109.6
MUNICIPAL	969.5	988.9	1,055.1
Marine	833.2	857.3	921.8
Inland	136.3	131.6	133.3
AQUACULTURE	1,220.5	1,338.4	1,454.5
Brackishwater Fishpond ^{1/}	268.1	254.2	254.7
Freshwater Fishcage/pen	66.0	77.1	88.7
Freshwater Fishpond	57.7	70.2	72.0
Marine Fishcage/pen	10.3	17.8	22.2
Others	818.4	919.1	1,016.9
Oyster	19.0	12.6	14.5
Mussel	13.5	11.6	13.5
Seaweed	785.8	894.9	988.9
VALUE (Million P)			
ALL SECTORS	106,944.7	113,258.2	119,866.3
Commercial	36,088.6	39,681.1	42,002.9
Municipal	34,221.7	38,158.9	40,664.3
Marine	31,314.2	34,829.8	37,085.5
Inland	2,907.5	3,329.1	3,578.8
Aquaculture	36,634.4	35,418.2	37,199.1

^{1/} Includes brackishwater pen/cage

Table 24. PRODUCTION BY SUB-SECTOR AND BY TOP SPECIES, 2001-2003

SUB-SECTOR/ TOP SPECIES	2001	2002	2003P
All Marine Species			
('000 MT)	1,809.7	1,899.5	2,031.4
Roundscad	286.2	277.5	310.6
Indian sardines	185.4	176.4	170.1
Frigate tuna	111.7	163.1	179.1
Skipjack	105.5	110.0	138.3
Fimbriated sardines	90.7	60.3	65.2
Yellowfin & bigeye tuna	83.5	99.8	127.2
Anchovies	100.9	74.1	71.1
Bigeye scad	80.8	100.8	104.0
Slipmouth	65.0	65.8	69.8
Indian mackerel	60.7	70.3	77.1
Squid	42.0	50.6	53.1
Flying fish	33.2	34.6	37.6
Blue crabs	38.1	32.9	33.0
Threadfin breams	27.1	49.3	40.5
Indo-pacific mackerel	28.1	32.7	38.3
Eastern little tuna	27.3	34.7	38.7
Siganid	20.3	17.6	18.5
Snapper	14.4	13.6	11.8
Crevalle	27.4	39.3	40.7
Cavalla	15.1	14.8	15.4
Other species	366.3	381.3	391.3
All Aqua Species			
('000 MT)	1,220.5	1,338.4	1,454.7
Seaweeds	785.8	894.9	988.9
Milkfish	225.3	232.2	246.6
Tilapia	106.7	122.4	136.0
Tiger prawn	40.7	35.5	35.0
Carp	19.6	18.2	8.9

Table 24. PRODUCTION BY SUB-SECTOR AND BY TOP SPECIES, 2001-2003 (Cont.)

SUB-SECTOR/ TOP SPECIES	2001	2002	2003
Oyster	19.0	12.6	14.5
Mussel	13.5	11.6	13.5
Mudcrab	4.6	4.7	4.8
Catfish	1.5	2.6	2.2
<i>Other species</i>	3.8	3.7	4.2
All Inland Species			
('000 MT)	136.3	131.6	133.3
Snail (<i>Suso</i>)	68.5	51.4	47.7
Tilapia	28.9	30.6	32.1
Carp (<i>Carpa</i>)	5.6	7.6	7.4
Mudfish (<i>Dalag</i>)	6.7	7.4	7.5
Freshwater goby (<i>Biya</i>)	4.3	5.9	5.9
Freshwater catfish (<i>Kanduli</i>)	3.9	4.4	4.5
Gourami	3.5	2.8	3.3
Freshwater shrimp (<i>Hipon</i>)	4.0	4.4	4.6
Other fish species	9.3	14.2	15.9
Other crustaceans	1.2	1.5	2.3
Other molluscs	0.4	1.4	2.1

**Table 25. VALUE OF AQUACULTURE PRODUCTION
BY CULTURE ENVIRONMENT and BY
SPECIES, PHILIPPINES, 2001-2003**

ENVIRONMENT/ SPECIES	2001	2002	2003
By Culture Environment			
(Million P)	36,634.4	35,418.2	37,199.1
Brackishwater Fishpond ^{1/}	27,264.3	25,037.6	24,791.8
Freshwater Fishcage/pen	2,649.7	2,935.1	3,926.0
Freshwater Fishpond	2,762.3	2,988.3	3,258.0
Marine Fishcage/pen	750.9	1,089.8	1,401.0
Others ^{2/}	3,207.2	3,367.4	3,822.3
By Species (Million P)			
	36,634.4	35,418.2	37,199.1
Seaweeds	2,960.2	3,236.6	3,672.0
Milkfish	12,995.0	12,569.0	13,190.9
Tilapia	5,108.2	5,371.7	6,235.6
Tiger Prawn	13,600.1	12,356.1	12,135.7
Mussel	100.6	62.4	72.1
Oyster	146.4	68.4	78.2
Carp	405.0	244.1	194.3
Mudcrab	852.2	1,014.5	1,050.1
Catfish	73.6	130.9	117.5
Other species	393.1	364.5	452.7

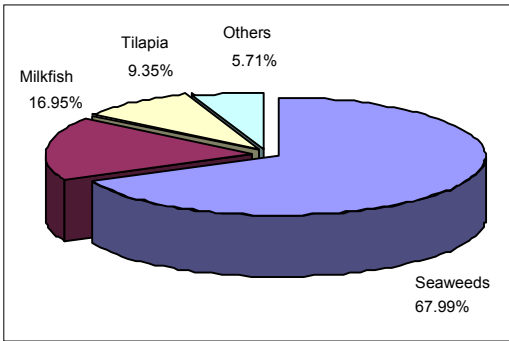
^{1/} includes brackishwater pens/cages

^{2/} Others include seaweeds, mussel and oyster

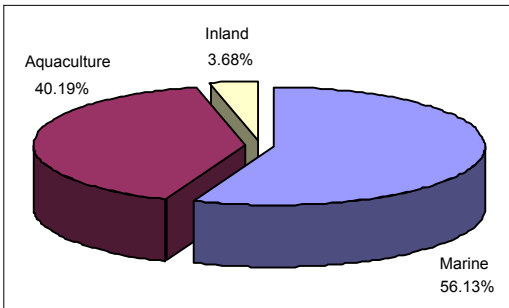
Table 26. REGIONAL DISTRIBUTION OF PRODUCTION BY SUB-SECTOR, 2003

REGION	MARINE	INLAND	AQUA-CULTURE
PHILIPPINES ('000 MT)	2,031.4	133.3	1,454.5
LUZON (%)	35.38	68.78	42.82
CAR	-	0.76	0.14
ILOCOS	1.56	1.29	3.20
CAGAYAN VALLEY	1.54	4.63	0.37
CENTRAL LUZON	1.22	5.34	10.31
NCR - M.M.	7.66	-	0.24
CALABARZON	6.50	54.97	7.75
MIMAROPA	9.95	0.52	18.55
BICOL	6.95	1.27	2.26
VISAYAS (%)	22.26	2.76	15.23
WESTERN VISAYAS	12.22	1.58	8.13
CENTRAL VISAYAS	5.34	0.09	5.83
EASTERN VISAYAS	4.70	1.09	1.27
MINDANAO (%)	4.36	28.46	41.94
WESTERN MINDANAO	16.61	0.33	8.32
NORTHERN MINDANAO	3.38	0.99	2.16
SOUTHERN MINDANAO	2.07	0.16	0.79
CENTRAL MINDANAO	10.07	10.66	1.58
ARMM	6.93	13.49	27.54
CARAGA	3.30	2.83	1.55

**PERCENT SHARE OF AQUACULTURE PRODUCTION
BY SPECIES, 2003**



**PERCENT SHARE OF FISH PRODUCTION BY
SUB-SECTOR, 2003**



*Production
Costs and Returns*

Table 27a. ALL PALAY BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	29,791	29,416	29,944
Cash Cost	10,194	9,907	10,471
Non-Cash Cost	7,326	7,295	7,326
Imputed Cost	6,512	6,793	6,167
Total Cost	24,032	23,995	23,964
Net Returns	5,759	5,421	5,980
Net Profit Cost Ratio	0.24	0.23	0.25

Table 27b. IRRIGATED PALAY BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	33,327	32,794	33,724
Cash Cost	11,463	11,122	11,801
Non-Cash Cost	7,939	7,945	7,903
Imputed Cost	6,748	7,143	6,290
Total Cost	26,150	26,210	25,994
Net Returns	7,177	6,584	7,730
Net Profit Cost Ratio	0.27	0.25	0.30

Table 27c. NON-IRRIGATED PALAY BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	22,303	18,771	23,684
Cash Cost	7,207	7,044	7,358
Non-Cash Cost	5,903	5,782	5,997
Imputed Cost	5,953	5,975	5,884
Total Cost	19,063	18,801	19,239
Net Returns	3,240	(30)	4,445
Net Profit Cost Ratio	0.17	(0.002)	0.23

Table 28a. ALL CORN BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	13,041	14,427	12,092
Cash Cost	6,557	6,319	7,054
Non-Cash Cost	1,346	1,344	1,360
Imputed Cost	6,279	7,153	5,944
Total Cost	14,182	14,816	14,358
Net Returns	(1,141)	(389)	(2,266)
Net Profit Cost Ratio	(0.08)	(0.03)	(0.16)

Table 28b. WHITE CORN BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	9,040	8,423	8,907
Cash Cost	4,543	4,187	5,050
Non-Cash Cost	1,192	1,095	1,254
Imputed Cost	6,385	7,377	6,058
Total Cost	12,120	12,659	12,362
Net Returns	(3,080)	(4,236)	(3,455)
Net Profit Cost Ratio	(0.25)	(0.33)	(0.28)

Table 28c. YELLOW CORN BY SEASON, 2003P

ITEM	ALL SEASON	DRY	WET
<i>(Pesos per hectare)</i>			
Gross Returns	20,230	20,480	19,681
Cash Cost	9,991	9,513	10,922
Non-Cash Cost	1,568	1,529	1,584
Imputed Cost	6,093	6,790	5,732
Total Cost	17,652	17,832	18,238
Net Returns	2,578	2,648	1,443
Net Profit Cost Ratio	0.15	0.15	0.08

Table 29. OTHER COMMODITIES, 2003P

ITEM	MANGO	PINE APPLE	COFFEE	EGG PLANT
(Pesos per hectare)				
Gross Returns	101,777	246,428	30,432	91,381
Cash Cost	28,066	44,240	12,484	56,983
Non-Cash Cost	5,574	760	551	1,937
Imputed Cost	13,427	12,294	6,016	27,823
Total Cost	47,067	57,294	19,051	86,743
Net Returns	54,710	189,134	11,381	4,638
Net Profit Cost Ratio	1.16	3.30	0.60	0.05

Price Statistics

Table 30. CONSUMER PRICE INDEX, ALL ITEMS
(1994=100)

ITEM	2001	2002	2003P
PHILIPPINES	161.60	166.59	171.40 R
NCR	162.60	168.68	174.20
Outside NCR	161.22	165.76	170.30

Table 31. DEALERS' PRICE OF FERTILIZER
(P/bag of 50 kg)

ITEM	2001	2002	2003P
UREA	436.34	430.52	537.90
AMMOSUL	267.41	294.78	314.19
COMPLETE	426.58	436.01	481.33
AMMOPHOS	416.63	425.49	464.54

P - preliminary

R - revised

FERTILIZER YEARLY AVERAGE DEALERS' PRICES

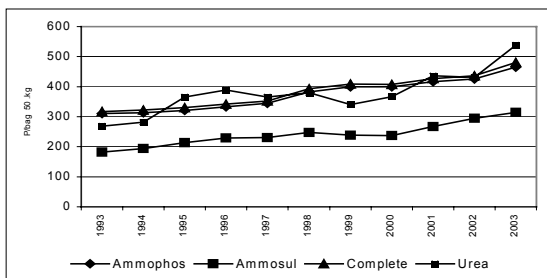


Table 32. DOMESTIC and WORLD PRICES OF CEREALS

ITEM	2001	2002	2003P
DOMESTIC PRICE (P/kg)			
Palay/Rice, Special			
Farm	8.17	8.82	8.84
Wholesale	17.61	18.21	18.30
Retail	19.43	19.98	20.20
Corngrain			
Corngrain, white			
Farm	6.84	7.03	6.89
Wholesale	7.32	7.87	7.90
Retail	12.93	13.58	13.00
Corngrain, yellow			
Farm	6.50	6.42	6.67
Wholesale	9.43	8.91	8.56
Retail	13.41	13.45	12.98
WORLD PRICE (\$/kg)			
Cereals			
Rice			
5% brokens	0.18	0.19	0.20
10% brokens	0.17	0.19	-
15% brokens	0.16	0.18	-
25% brokens	0.15	0.18	0.18
35% brokens	0.15	0.17	0.18
Corn			
Yellow	0.07	0.09	0.11

P - preliminary

R - revised

Table 33. PRICES OF SELECTED COMMODITIES
(P/kg)

ITEM	2001R	2002R	2003P
Coconut			
Copra (corriente)			
Farm	5.50	9.20	10.65
Wholesale	5.03	8.70	10.46
Matured nuts			
Farm	1.66	2.42	2.65
Wholesale ^{1/}	6.31	7.24	8.23
Retail	5.96	6.38	8.10
Young nuts			
Farm	1.64	1.98	2.50
Sugar, centrifugal			
Farm	17.09	17.61	16.62
Coffee, dry			
Robusta			
Farm	26.27	24.72	33.30
Wholesale	27.68	26.88	32.00 ^{1/}
Arabica			
Farm	39.56	44.06	50.99
Wholesale	28.67	37.36 ^{1/}	43.94 ^{1/}
Excelsa			
Farm	26.65	33.38	38.77
Wholesale	25.76	26.62 ^{1/}	38.14 ^{1/}
Rubber (cup lump)			
Farm	7.80	11.15	17.45
Wholesale	8.35	11.73 ^{1/}	17.59 ^{1/}
Banana			
Bungulan			
Farm	3.50	4.16	4.21
Wholesale	5.18	5.46	5.39

Table 33. PRICES OF SELECTED COMMODITIES (P/kg)
(Con't.)

ITEM	2001	2002	2003P
Latundan			
Farm	4.34	4.52	5.17
Wholesale	9.50	9.80	9.90
Retail	13.20	13.50	13.50
Lakatan			
Farm	5.73	6.35	6.70
Wholesale	11.79	11.88	12.42
Retail	17.10	17.64	17.91
Saba			
Farm	3.23	3.40	4.20
Wholesale	6.66	7.02	7.02
Retail	8.91	9.27	9.36
Pineapple, Hawaiian			
Farm	5.39	4.72	6.92
Wholesale	7.89	7.65	8.23
Retail	10.11	9.85	11.00
Mango (carabao)			
Farm	18.27	19.49	18.55
Wholesale	34.34	32.28	33.13
Retail	46.21	43.40	45.55
Cassava			
Farm	3.17	3.16	4.05
Wholesale	5.08	6.08	5.42
Camote			
Farm	5.22	6.26	6.34
Wholesale	9.10	9.39	9.14
Retail	13.41	13.88	13.80

P - preliminary

R - revised

1/ - Based on reports from few provinces

Table 34. PRICES OF LIVESTOCK/POULTRY (P/kg)

ITEM	2001	2002	2003P
LIVESTOCK ^{1/}			
Carabao			
Farm (liveweight)	41.47	41.12	42.12
Cattle			
Farm (liveweight)	50.58	51.15	52.04
Retail (beef lean meat)	131.99	136.28	141.03
Hog			
Farm (liveweight)	52.26	51.18	51.33
Retail (pork lean meat)	108.38	108.84	108.98
Goat			
Farm	55.03	57.13	58.85
POULTRY			
Chicken (broiler) ^{1/}			
Farm	64.05	59.46	62.00
Wholesale ^{2/}	61.28	51.86	57.29
Retail	66.03	65.49	67.99
Duck ^{1/}			
Farm	58.70	55.92	62.18

P - preliminary

R - revised

1/ - backyard

2/ - only Metro Manila reported

Explanatory Note:

Theoretically, the farm price for a specific product is lower than its corresponding wholesale and retail prices. Its retail price in turn is generally higher than its farm and wholesale prices. In this report, there is no one on one correspondence in the commodities monitored. Thus it will be uncommon to find a retail price will lower than wholesale price or a farm higher than wholesale price.

**Table 35. WHOLESALE and RETAIL PRICES OF
SELECTED FISHERY PRODUCTS (P/kg)**

ITEM	2001	2002	2003P
FISHERY PRODUCTS			
Bangus			
Wholesale	66.69	61.83	59.87
Retail	82.50	78.92	75.24
Dilis			
Wholesale	35.96	32.95	33.48
Retail	50.21	49.45	50.65
Galunggong			
Wholesale	44.50	43.80	43.87
Retail	59.44	60.41	59.81
Sapsap			
Wholesale	35.95	38.68	39.43
Retail	71.58	75.36	75.04
Tilapia			
Wholesale	45.80	43.53	44.01
Retail	59.17	57.71	58.80
Tulingan			
Wholesale	48.01	46.84	46.55
Retail	51.30	57.96	60.05

P - preliminary

R - revised

*Agricultural
Foreign Trade
Statistics*

Table 36. AGRICULTURAL EXPORTS

ITEM	2001	2002	2003
VOLUME OF TOP EXPORTS ('000 MT)			
Coconut Oil	1,417.97	944.66	1,186.36
Banana, Fresh	1,600.71	1,684.99	1,829.38
Pineapple & Products	473.00	458.28	500.53
Tuna	56.75	72.30	85.03
Shrimps & Prawns	12.76	16.92	19.08
Desiccated Coconut	79.67	106.96	106.79
Seaweeds & Carageenan	40.29	39.02	41.19
Sugar	56.73*	88.68	137.63
Fertilizer Manufactured	236.35	434.67	319.19
Tobacco Manufactured	5.58*	3.21*	6.32
Mango, fresh	37.13	35.52	35.78
VALUE OF TOTAL AGRICULTURAL EXPORTS	1,916.47	1,976.08	2,311.02
VALUE OF TOP EXPORTS (F.O.B. Value in Million US\$)			
Coconut Oil	417.55	352.63	504.86
Banana,	297.33	308.89	333.00
Pineapple & Products	161.67	148.59	169.18
Tuna	118.56	145.16	156.93
Shrimps & Prawns	125.73	140.85	125.46
Desiccated Coconut	63.31	94.79	95.74
Seaweeds & Carageenan	71.17	72.22	80.30
Sugar	22.76*	35.79	58.33
Fertilizer Manufactured	34.96	56.67	49.47
Tobacco Manufactured	17.87*	14.72*	40.07
Mango, fresh	27.98	27.28	31.01*

Table 37. SELECTED AGRICULTURAL EXPORTS

ITEM	2001	2002	2003
VOLUME OF EXPORTS ('000 MT)			
Banner Crops			
Abaca	12.62	17.99	15.55
Nata de Coco	8.73	6.43	5.90
Asparagus	4.15	4.66	3.64
Papaws (fresh/dried)	4.50	4.65	2.39
Shallots	5.61	16.03	30.03
Onions (fresh/dried/ powdered)	0.07	0.35	2.92
Kaong	0.64	0.92	1.12
Manioc (Cassava) & Tapioca	0.31	0.99	1.19
Coconut (Young)	1.03	2.05	0.84
Yam (fresh/dried/powdered)	0.15	0.18	0.18
Garlic	1.60	4.11	4.59
VALUE OF EXPORTS (F.O.B Value in Million US \$)			
Banner Crops			
Abaca	9.05	9.68	10.16
Nata de Coco	7.56	5.91	4.68
Asparagus	1.03	10.02	7.87
Papaws (fresh/dried)	5.14	5.66	2.93
Shallots	0.39	3.23	6.72
Onions (fresh/dried/powdered)	0.50	0.27	0.93
Kaong	10.14	1.72	2.05
Manioc (Cassava) & Tapioca	0.32	1.57	1.84
Coconut (Young)	7.56	0.65	0.33
Yam (fresh/dried/ powdered)	1.21	0.39	0.45
Garlic	0.59	3.12	2.65

Table 38. AGRICULTURAL IMPORTS

ITEM	2001	2002	2003
VOLUME OF TOP IMPORTS ('000 M.T.)			
Wheat and Meslin	3,063.89	2,911.29	2,751.56
Milk & Cream & Products	248.16	264.89	291.28
Soya bean Oil Cake/ Meal	1,051.33	1,273.20	1,250.92
Rice	808.23	1,196.19	886.47
Tobacco, Unmanufactured	17.72	24.04	29.51
Meat of Bovine Animals	76.05	84.16	86.39
Urea	752.44	508.61	720.25
Maize, unmilled	171.77*	278.25	99.50*
Cotton	46.10	47.44*	31.95
Soya beans	315.16	257.10	289.13
Tobacco, manufactured	6.00	11.09	9.33
VALUE OF TOTAL AGRICULTURAL IMPORTS			
	3,212.11	3,310.40	3,243.76
VALUE OF TOP IMPORTS (C.I.F. Value in Million US\$)			
Wheat and Meslin	485.11	482.85	468.10
Milk & Cream /Products	399.18	318.01	354.74
Soya bean Oil Cake/ Meal	226.96	256.33	263.29
Rice	153.13	237.60	171.47
Tobacco, Unmanufactured	61.96	72.61	89.97
Meat of Bovine Animals	91.38	93.39	91.64
Urea	95.68	57.20	107.12
Maize, unmilled	29.25*	55.38	21.59*
Cotton	57.39	44.30*	36.16
Soya beans	80.03	90.71	78.40
<u>Tobacco, manufactured</u>	94.10	120.45	111.25

* Not included in the top 10 for that year

Table 39. SELECTED AGRICULTURAL IMPORTS

ITEM	2001	2002	2003
VOLUME OF IMPORTS ('000 MT)			
LIVESTOCK & POULTRY			
Live Bovine (Head)	0.09	0.12	0.09
Meat of Bovine, frozen	76.05	84.16	86.39
Live Chicken (Head)	2.26	2.52	1.78
Chicken Meat, frozen	10.83	11.70	13.45
VEGETABLES			
Garlic	7.60	16.81	18.98
Onion	17.64	6.65	11.28
Cauliflower & Headed broccoli	0.31	0.61	0.27
Potatoes	2.27	3.10	6.35
VALUE OF IMPORTS (C.I.F Value in Million US \$)			
LIVESTOCK & POULTRY			
Live Bovine (Head)	24.21	34.09	28.45
Meat of Bovine, frozen	91.38	93.39	91.64
Live Chicken (Head)	9.09	10.75	8.62
Chicken Meat, frozen	7.59	6.82	8.11
VEGETABLES			
Garlic	1.91	3.81	3.72
Onion	2.61	0.99	1.61
Cauliflower & Headed broccoli	0.22	0.21	0.12
Potatoes	0.92	0.83	1.54

Table 40. PERCENTAGE SHARE OF THE PHILIPPINES TO WORLD TRADE

COMMODITY	WORLD TRADE 2/	PHILIPPINE SHARE
VOLUME OF EXPORTS ('000 MT.)		
Coconut oil	1,778.92	53.00
Banana fresh	14,718.21	11.45
Pineapple and Pineapple products	1,401.39	32.70
Mango Fresh	644.26	5.51

P - Preliminary

** - not included in the top ten for the current year*

- no data available

1/ - NSO's figures

2/ - FAO's website figures

Table 41. SHARE BY MAJOR MARKETS OF TOP AGRICULTURAL EXPORTS, 2003

COMMODITY/COUNTRY OF DESTINATION	QUANTITY	VALUE	% SHARE (VALUE)
QUANTITY and VALUE ('000 M.T., F.O.B. Value in Million US\$)			
COCONUT OIL	1,186.36	504.86	100.00
Netherlands	460.91	191.55	37.94
USA	374.78	165.21	32.72
Malaysia	107.70	44.64	8.84
China, People's Republic of	70.73	28.78	5.70
Japan (Excludes Okinawa)	55.57	26.06	5.16
Others	116.67	48.62	9.63
BANANA FRESH	1,829.38	333.00	100.00
Japan	884.00	169.50	50.90
China, People's Republic of	256.14	43.00	12.91
United Arab Emirates	200.24	33.03	9.92
China, Republic of Taiwan	161.42	28.95	8.69
Korea, Republic of (South)	158.80	27.91	8.38
Others	168.78	30.61	9.19
PINEAPPLE and PINEAPPLE PRODUCTS	500.53	169.18	100.00
USA	212.74	88.41	52.26
Japan (Excludes Okinawa)	156.50	33.23	19.64
Korea, Republic of (South)	33.52	7.89	4.66
Netherlands	13.78	7.44	4.40
Belgium	7.36	3.33	1.97
Others	76.63	28.88	17.07
TUNA	85.03	156.93	100.00
USA	22.54	53.24	33.93
Japan (Excludes Okinawa)	18.77	24.12	15.37
Germany	6.39	11.74	7.48

Table 41. SHARE BY MAJOR MARKETS OF TOP AGRICULTURAL EXPORTS, 2003 (Con't.)

COMMODITY/COUNTRY OF DESTINATION	QUANTITY	VALUE	% SHARE (VALUE)
Singapore	5.94	11.71	7.46
Canada	5.71	10.83	6.90
Others	25.68	45.29	28.86
SHRIMPS and PRAWNS	19.08	125.46	100.00
Japan (Excludes Okinawa)	6.79	54.39	43.35
Korea, Republic of (South)	4.74	30.53	24.33
Spain	3.58	14.35	11.44
USA	1.38	11.35	9.05
Guam	0.20	2.20	1.75
Others	2.39	12.64	10.07
DESICCATED COCONUT	106.80	95.74	100.00
USA	34.88	32.38	33.82
UK & Northern Ireland	10.44	10.36	10.82
Canada	7.61	7.39	7.72
Belgium	6.18	6.09	6.36
Germany	7.17	5.68	5.93
Others	40.52	33.84	35.35
SEAWEEDS and CARAGEENAN	41.19	80.30	100.00
Denmark	3.45	15.31	19.07
USA	6.00	12.64	15.74
France	8.50	10.51	13.09
Thailand	0.70	3.61	4.50
UK & Northern Ireland	1.07	3.35	4.17
Others	21.47	34.88	43.44
SUGAR CENTRIFUGAL	137.63	58.33	100.00
USA	137.63	58.33	100.00

Table 41. SHARE BY MAJOR MARKETS OF TOP AGRICULTURAL EXPORTS, 2003 (Con't.)

COMMODITY/COUNTRY OF DESTINATION	QUANTITY	VALUE	% SHARE (VALUE)
FERTILIZER			
MANUFACTURED	319.19	49.47	100.00
Vietnam	212.13	32.56	65.82
Indonesia	36.35	8.59	17.36
Nepal	11.54	1.79	3.62
India	10.00	1.78	3.60
China, People's Republic	11.08	1.38	2.79
Others	38.09	3.37	6.81
TOBACCO			
MANUFACTURED	6.32	40.07	100.00
Thailand	3.45	22.90	57.15
Netherlands	0.33	4.08	10.18
United States of America	0.68	3.79	9.46
Vietnam	0.48	2.18	5.44
Saudi Arabia	0.18	1.32	3.29
Others	1.20	5.80	14.47

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SELECTED STATISTICS ON AGRICULTURE
Updating and Revision
For 2003

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