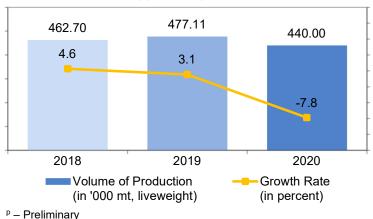
SPECIAL RELEASE

CHICKEN SITUATION REPORT April to June 2020

Date of Release: 20 August 2020

Reference No. 2020-217

Figure 1. Volume of Chicken Production and Annual Growth Rate, Philippines: April-June, 2018-2020^p



Source: Philippine Statistics Authority

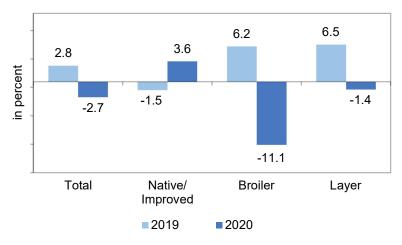
The total chicken production from April to June 2020 was estimated at 440.00 thousand metric tons, liveweight. This was 7.8 percent lower than the previous year's same quarter output of 477.11 thousand metric tons, liveweight.

Among the regions, Central Luzon was the top producer of chicken during the quarter with 155.05 thousand metric tons, liveweight. This was followed by CALABARZON and Northern Mindanao with corresponding productions of 82.44 thousand metric tons, liveweight, and 39.81 thousand metric tons, liveweight. These three regions contributed 63.0 percent to the country's total chicken production.

Relative to their levels a year ago, 10 regions posted decreases in production during the quarter in which Bicol Region recorded the highest annual decline of 33.9 percent. This region posted a production of 10.01 thousand metric tons, liveweight, this quarter from 15.14 thousand metric tons, liveweight, in the same period of 2019. (Figure 1 and Table 1)



Figure 2. Annual Growth Rate of Chicken Inventory by Type, Philippines: as of 01 July, 2019-2020^p



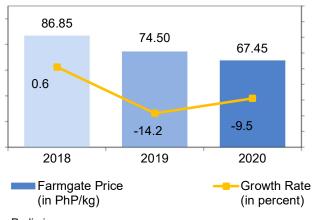
^p – Preliminary

Source: Philippine Statistics Authority

As of 01 July 2020, the total inventory of chicken was recorded at 186.47 million birds, lower by 2.7 percent from the 191.70 million birds recorded in the same period of 2019. Stocks of broiler chicken and layer chicken decreased by 11.1 percent and 1.4 percent, respectively. On the other hand, native/improved chicken inventory increased by 3.6 percent.

Among the regions, the highest inventory of native/improved chicken with 13.13 million birds or 15.4 percent of the total native/improved chicken inventory was recorded in Western Visayas. Broiler chicken inventory was highest in Central Luzon with 18.86 million birds or 30.8 percent of the total broiler chicken inventory. Meanwhile, CALABARZON shared the highest inventory of layer chicken with 14.35 million birds or 36.2 percent of the total layer chicken inventory. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Broiler Chicken (Commercial) and Annual Growth Rate, Philippines: April-June, 2018-2020^p



 $^{\rm p}$ – Preliminary

The average farmgate price of broiler chicken in commercial farms during the quarter was PhP 67.45 per kilogram, liveweight. This was 9.5 percent lower than the previous year's same quarter average price of PhP 74.50 per kilogram, liveweight.

During the period, the highest farmgate price was recorded in June at PhP 77.29 per kilogram, liveweight, while the lowest was quoted in April at PhP 61.37 per kilogram, liveweight. (Figure 3 and Table 3)

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TECHNICAL NOTES

This Chicken Situation Report presents the chicken industry in terms of volume of production, inventory by type, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every January, May, August, and November.

Concepts and Definitions

Volume of production refers to the volume of locally-raised chicken disposed for dressing including those which were shipped out to other regions/provinces for dressing. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of chicken present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs such as transport and other marketing cost (if any) incurred in selling the produce is not included in the farmgate prices.

STATISTICAL TABLES

Table 1. Volume of Chicken Production by Region, Philippines April-June, 2018-2020^p

Region	Production (in metric ton, liveweight)			Growth Rate (in percent)		Percent Share
i togion	2018	2019	2020 ^p	2019	2020 ^p	to 2020 ^p
Philippines	462,704	477,113	439,996	3.1	-7.8	100.0
CAR	1,844	1,381	1,248	-25.1	-9.6	0.3
I - Ilocos Region	22,860	21,564	21,909	-5.7	1.6	5.0
II - Cagayan Valley	14,393	13,038	12,532	-9.4	-3.9	2.8
III - Central Luzon	176,890	179,285	155,052	1.4	-13.5	35.2
IVA - CALABARZON	78,803	80,541	82,443	2.2	2.4	18.7
MIMAROPA Region	2,188	2,296	2,091	4.9	-8.9	0.5
V - Bicol Region	12,541	15,141	10,008	20.7	-33.9	2.3
VI - Western Visayas	26,051	27,929	28,853	7.2	3.3	6.6
VII - Central Visayas	27,723	28,523	24,002	2.9	-15.8	5.5
VIII - Eastern Visayas	13,097	17,335	14,038	32.4	-19.0	3.2
IX - Zamboanga Peninsula	9,314	10,508	9,366	12.8	-10.9	2.1
X - Northern Mindanao	37,465	37,754	39,811	0.8	5.4	9.0
XI - Davao Region	18,734	20,843	17,502	11.3	-16.0	4.0
XII - SOCCSKSARGEN	15,821	16,021	16,250	1.3	1.4	3.7
XIII - Caraga	4,066	3,988	3,682	-1.9	-7.7	0.8
BARMM	912	967	1,208	6.0	25.0	0.3

p- Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Table 2. Chicken Inventory by Type and Region, Philippines: as of 01 July, $2018-2020^{\rm p}$

Chicken Type	Chicken Type Inventory (in million birds)			Growth Rate (in percent)		Percent Share to 2020	
	2018	2019	2020 ^p	2019	2020 ^p	10 2020	
Total Chicken							
Philippines	186.42	191.70	186.47	2.8	-2.7	100.0	
CAR	1.93	1.88	1.82	-2.7	-2.7	1.0	
I - Ilocos Region	10.03	9.88	10.04	-1.5	1.6	5.4	
II - Cagayan Valley	7.33	7.01	6.45	-4.4	-7.9	3.5	
III - Central Luzon	36.10	36.91	33.80	2.2	-8.4	18.1	
IVA - CALABARZON	25.03	27.80	26.76	11.0	-3.7	14.4	
MIMAROPA Region	4.73	4.63	4.51	-2.0	-2.7	2.4	
V - Bicol Region	9.38	8.54	8.65	-9.0	1.3	4.6	
VI - Western Visayas	19.40	20.39	19.56	5.1	-4.1	10.5	
VII - Central Visayas	14.92	17.98	17.66	20.5	-1.8	9.5	
VIII - Eastern Visayas	3.29	3.14	3.19	-4.6	1.6	1.7	
IX - Zamboanga Peninsula	7.57	7.89	8.09	4.1	2.6	4.3	
X - Northern Mindanao	21.28	21.37	22.37	0.4	4.7	12.0	
XI - Davao Region	11.21	10.39	10.08	-7.3	-3.0	5.4	
XII - SOCCSKSARGEN	10.21	10.00	9.22	-2.1	-7.8	4.9	
XIII - Caraga	2.46	2.07	2.48	-16.0	20.1	1.3	
BARMM	1.53	1.83	1.77	19.7	-3.0	1.0	
Native/Improved Chicken		•					
Philippines	83.71	82.49	85.46	-1.5	3.6	100.0	
CAR	1.53	1.41	1.42	-7.6	0.8	1.7	
I - Ilocos Region	5.40	4.92	4.96	-8.8	0.7	5.8	
II - Cagayan Valley	5.14	4.68	4.37	-9.0	-6.6	5.1	
III - Central Luzon	6.68	6.14	6.88	-8.1	12.2	8.1	
IVA - CALABARZON	3.04	3.03	3.01	-0.4	-0.7	3.5	
MIMAROPA Region	4.29	4.22	4.00	-1.8	-5.1	4.7	
V - Bicol Region	5.41	5.92	6.04	9.4	2.0	7.1	
VI - Western Visayas	12.87	13.27	13.13	3.1	-1.1	15.4	
VII - Central Visayas	7.86	8.23	9.31	4.8	13.0	10.9	
VIII - Eastern Visayas	1.66	1.43	1.49	-13.8	4.5	1.7	
IX - Zamboanga Peninsula	5.14	5.52	5.55	7.4	0.5	6.5	
X - Northern Mindanao	8.99	8.87	9.96	-1.3	12.3	11.7	
XI - Davao Region	7.48	6.56	6.70	-12.3	2.0	7.8	
XII - SOCCSKSARGEN	5.14	5.16	5.33	0.4	3.4	6.2	
XIII - Caraga	1.56	1.31	1.55	-15.6	17.8	1.8	
BARMM	1.53	1.83	1.77	19.7	-3.0	2.1	

Continued

Table 2 -- Concluded

Chicken Type	Inventory (in million birds)			Growth Rate (in percent)		Percent Share
	2018	2019	2020 ^p	2019	2020 ^p	to 2020
Broiler Chicken						
Philippines	64.94	68.97	61.32	6.2	-11.1	100.0
CAR	0.22	0.25	0.17	15.9	-33.6	0.3
I - Ilocos Region	3.67	3.82	3.92	4.2	2.6	6.4
II - Cagayan Valley	1.38	1.55	1.32	12.1	-14.9	2.1
III - Central Luzon	21.48	22.00	18.86	2.4	-14.2	30.8
IVA - CALABARZON	8.94	10.79	9.41	20.6	-12.8	15.3
MIMAROPA Region	0.25	0.15	0.21	-41.2	41.2	0.3
V - Bicol Region	3.39	1.96	1.99	-42.3	1.8	3.3
VI - Western Visayas	5.05	5.71	4.99	13.1	-12.6	8.1
VII - Central Visayas	3.88	6.45	5.11	66.1	-20.8	8.3
VIII - Eastern Visayas	1.21	1.22	1.18	1.3	-3.7	1.9
IX - Zamboanga Peninsula	1.48	1.59	1.69	7.3	6.5	2.8
X - Northern Mindanao	8.64	8.79	8.57	1.8	-2.5	14.0
XI - Davao Region	2.28	1.88	1.69	-17.6	-10.0	2.8
XII - SOCCSKSARGEN	2.85	2.59	1.92	-8.9	-26.0	3.1
XIII - Caraga	0.22	0.23	0.30	4.1	30.5	0.5
BARMM	-	-	-	0.0	0.0	-
Layer Chicken	·					
Philippines	37.77	40.24	39.69	6.5	-1.4	100.0
CAR	0.19	0.22	0.24	16.1	9.9	0.6
I - Ilocos Region	0.97	1.14	1.16	17.8	2.0	2.9
II - Cagayan Valley	0.81	0.78	0.76	-3.4	-2.0	1.9
III - Central Luzon	7.94	8.78	8.06	10.6	-8.2	20.3
IVA - CALABARZON	13.05	13.98	14.35	7.1	2.6	36.2
MIMAROPA Region	0.19	0.27	0.30	43.4	10.2	0.7
V - Bicol Region	0.58	0.67	0.62	15.1	-6.9	1.6
VI - Western Visayas	1.48	1.41	1.44	-4.7	2.0	3.6
VII - Central Visayas	3.18	3.30	3.24	3.8	-1.8	8.2
VIII - Eastern Visayas	0.43	0.49	0.52	14.3	6.5	1.3
IX - Zamboanga Peninsula	0.96	0.78	0.86	-18.4	9.8	2.2
X - Northern Mindanao	3.66	3.71	3.84	1.4	3.6	9.7
XI - Davao Region	1.45	1.95	1.69	34.5	-13.0	4.3
XII - SOCCSKSARGEN	2.22	2.24	1.97	1.0	-12.3	5.0
XIII - Caraga	0.69	0.53	0.64	-23.3	21.4	1.6
BARMM	-	-	-	0.0	0.0	-

^p – Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent change may yield different results when computed manually due to rounding.

^{(-) -} No inventory as of the reference date.

Table 3. Monthly Average Farmgate Price of Broiler (Commercial) Philippines: April-June, 2018-2020^p

Month		ge Farmgate kilogram, liv	Growth Rate (in percent)		
	2018	2019	2020 ^p	2019	2020 ^p
Average	86.85	74.50	67.45	-14.2	-9.5
April	87.78	67.70	61.37	-22.9	-9.4
May	85.23	72.74	63.68	-14.7	-12.5
June	87.53	83.06	77.29	-5.1	-6.9

P- Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.