



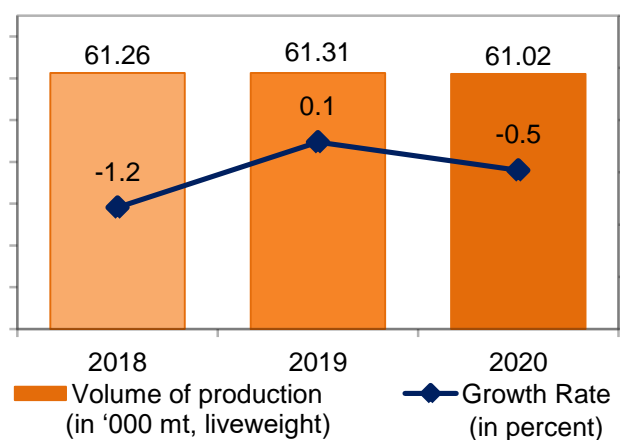
SPECIAL RELEASE

CATTLE SITUATION REPORT January to March 2020

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Figure 1. Volume of Cattle Production, Philippines
January-March 2018-2020^P



^P – Preliminary

Source: Philippine Statistics Authority

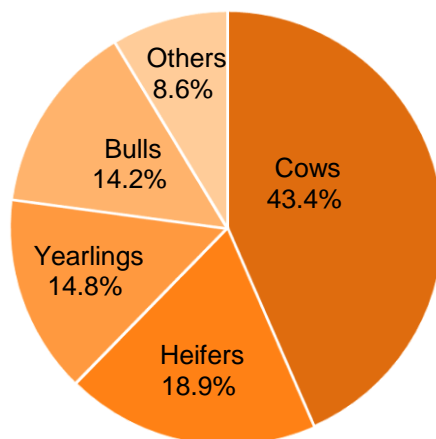
The total cattle production from January to March 2020 is estimated at 61.02 thousand metric tons, liveweight. It decreased by 0.5 percent compared with the 2019 same quarter output of 61.31 thousand metric tons, liveweight.

Compared with their levels in the same period of 2019, nine regions recorded decreases in production during the period. CALABARZON reported the biggest decline of 4.2 percent, from 4.78 thousand metric tons, liveweight in the same period of 2019 to 4.58 thousand metric tons, liveweight this quarter.

Among regions, Northern Mindanao was the highest producer of cattle during the quarter with 9.80 thousand metric tons, liveweight. This was followed by Ilocos Region and Central Visayas with corresponding productions of 7.18 thousand metric tons, liveweight and 6.17 thousand metric tons, liveweight. These three regions shared

38.0 percent to the country's total cattle production. (Figure 1 and Table 1)

Figure 2. Percent Distribution of Cattle Inventory by Age Group Philippines: as of 01 January 2020^P



^P- Preliminary

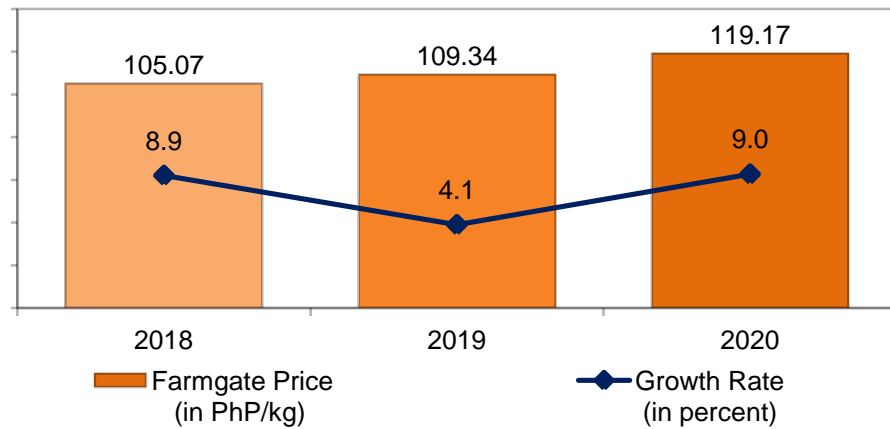
Note: Details may not add up to total due to rounding.

Source: Philippine Statistics Authority

As of 01 January 2020, the total cattle inventory in the country was 2.54 million heads, 0.3 percent higher than the 2.54 million heads recorded in the same period of the previous year. Of the total cattle inventory, 94.1 percent were raised in backyard farms while the remaining 5.9 percent were from commercial farms.

Among all ages, cows accounted for 43.4 percent of the total cattle population. Heifers shared 18.9 percent to the total cattle count while the remaining 37.6 percent were combined population of yearlings, bulls, and cattles of other ages. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Cattle for Slaughter
Philippines: January-March 2018-2020^P



^P – Preliminary

Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter from January to March 2020 was recorded at PhP 119.17 per kilogram, liveweight. This was 9.0 percent higher than the 2019 same quarter price level of PhP 109.34 per kilogram, liveweight.

The highest average farmgate price of cattle for slaughter was quoted in March at PhP 121.10 per kilogram, liveweight while the lowest was noted in February at PhP 117.47 per kilogram, liveweight. (Figure 3 and Table 3)

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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by age group, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly in January, May, August, and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs such as the transport and other marketing cost (if any) incurred in selling the produce is not included in the farmgate prices.

STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
January-March 2018-2020^P

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Philippines	61,255	61,305	61,024	0.1	-0.5	100.0
CAR	1,156	1,133	1,093	-2.0	-3.5	1.8
I - Ilocos Region	6,898	6,990	7,177	1.3	2.7	11.8
II - Cagayan Valley	3,782	3,801	3,805	0.5	0.1	6.2
III - Central Luzon	4,306	4,265	4,288	-1.0	0.5	7.0
IVA - CALABARZON	4,899	4,775	4,576	-2.5	-4.2	7.5
MIMAROPA Region	2,436	2,440	2,373	0.2	-2.7	3.9
V - Bicol Region	4,286	4,364	4,336	1.8	-0.6	7.1
VI - Western Visayas	5,660	5,610	5,645	-0.9	0.6	9.3
VII - Central Visayas	6,227	6,074	6,171	-2.5	1.6	10.1
VIII - Eastern Visayas	468	471	464	0.6	-1.5	0.8
IX - Zamboanga Peninsula	2,664	2,714	2,731	1.9	0.6	4.5
X - Northern Mindanao	9,807	10,027	9,803	2.2	-2.2	16.1
XI - Davao Region	2,785	2,820	2,772	1.3	-1.7	4.5
XII - SOCCSKSARGEN	3,584	3,516	3,507	-1.9	-0.3	5.7
XIII - Caraga	330	325	334	-1.5	2.8	0.5
BARMM	1,967	1,980	1,949	0.7	-1.6	3.2

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Inventory of Cattle by Farm Type and Age Group, Philippines
As of 01 January 2018-2020^P

Item	Inventory (in number of heads)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Total	2,553,937	2,535,414	2,541,959	-0.7	0.3	100.0
Farm Type						
Backyard	2,403,220	2,385,335	2,391,723	-0.7	0.3	94.1
Commercial	150,717	150,079	150,236	-0.4	0.1	5.9
Age Group						
Bulls (Male, 2 years old and above)	314,267	336,303	361,840	7.0	7.6	14.2
Cows (Female, 2 years old and above)	1,116,044	1,108,243	1,103,971	-0.7	-0.4	43.4
Heifers (Female, 1 years old and but below 2 years old)	412,393	460,273	480,373	11.6	4.4	18.9
Yearlings ^{1/} (Male & Female, below 1 year old)	454,947	409,762	376,030	-9.9	-8.2	14.8
Others ^{2/}	256,286	220,833	219,745	-13.8	-0.5	8.6

^P – Preliminary

^{1/} Male and female including calves

^{2/} Include castrated and ready to breed bull

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Cattle for Slaughter
Philippines: January-March 2018-2020^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Growth Rate (in percent)	
	2018	2019	2020 ^P	2019	2020 ^P
Average	105.07	109.34	119.17	4.1	9.0
January	104.64	107.75	118.95	3.0	10.4
February	105.45	109.82	117.47	4.1	7.0
March	105.11	110.45	121.10	5.1	9.6

^P - Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority