

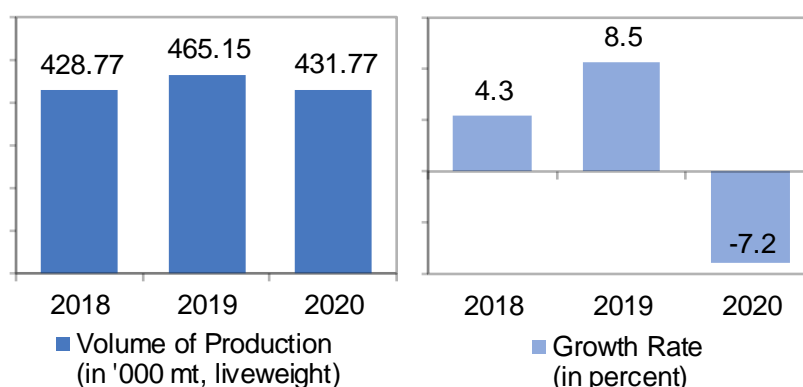
SPECIAL RELEASE

CHICKEN SITUATION REPORT July to September 2020

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Figure 1. Volume of Chicken Production and Annual Growth Rate, Philippines: July-September 2018-2020^P



^P – Preliminary

Source: Philippine Statistics Authority

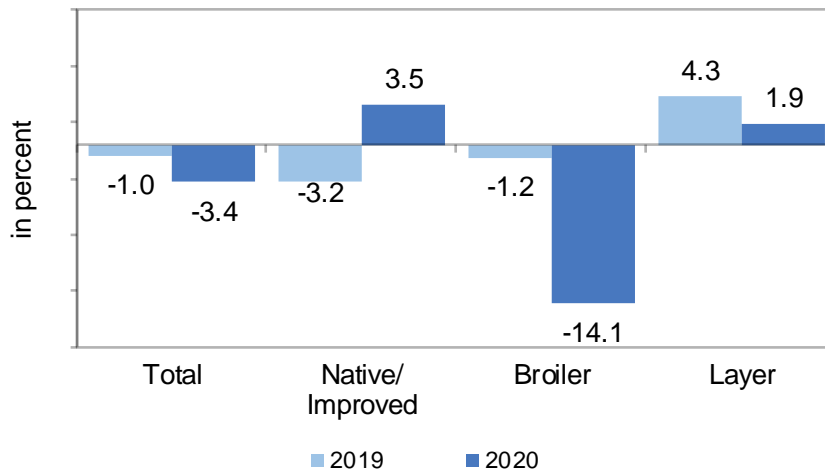
The total chicken production from July to September 2020 was estimated at 431.77 thousand metric tons, liveweight. This was -7.2 percent lower than the previous year's same quarter output of 465.15 thousand metric tons, liveweight.

Among the regions, Central Luzon was the top producer of chicken during the quarter with 157.39 thousand metric tons, liveweight. This was followed by CALABARZON and Northern Mindanao with corresponding productions of 72.38 thousand metric tons, liveweight and 35.44 thousand metric tons, liveweight. These three regions contributed 61.4 percent to the country's total chicken production.

Compared with their levels in the same period of 2019, 11 regions posted decreases in production during the period with Central Visayas recording the biggest decline of -17.1 percent. This region registered a production of 23.69 thousand metric tons, liveweight this quarter, from 28.56 thousand metric tons, liveweight in the same period a year ago. (Figure 1 and Table 1)



Figure 2. Annual Growth Rate of Chicken Inventory by Type Philippines: as of 01 October 2019-2020^P



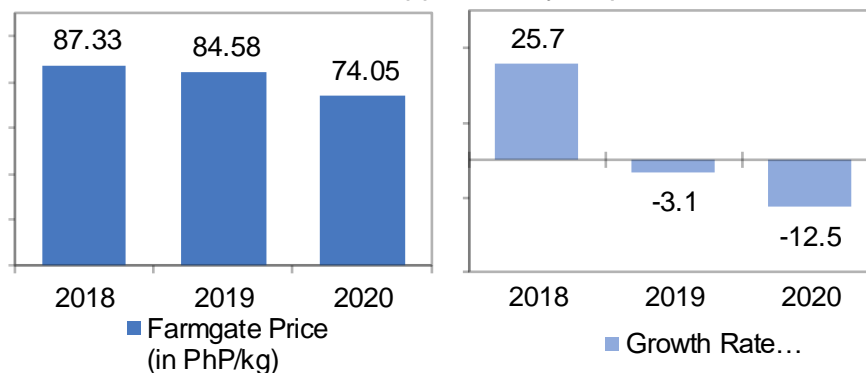
^P – Preliminary

Source: Philippine Statistics Authority

As of 01 October 2020, the total inventory of chicken was recorded at 186.33 million birds, lower by -3.4 percent from the 192.80 million birds recorded in the same period of 2019. Native/improved chicken and layer chicken inventory increased by 3.5 percent and 1.9 percent, respectively. Alternatively, stocks of broiler chicken decreased by -14.1 percent.

Among the regions, the highest inventory of native/improved chicken with 12.24 million birds or 14.7 percent of the total native/improved chicken inventory was recorded in Western Visayas. Broiler chicken inventory was highest in Central Luzon with 13.77 million birds or 22.4 percent of the total broiler chicken inventory. Meanwhile, CALABARZON shared the highest inventory of layer chicken of 14.75 million birds or 35.6 percent of the total layer chicken inventory. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Broiler Chicken (Commercial) and Annual Growth Rate, Philippines: July-September 2018-2020^P



^P – Preliminary

Source: Philippine Statistics Authority

The average farmgate price of broiler chicken in commercial farms during the quarter was PhP 74.05 per kilogram, liveweight. This was -12.5 percent lower than the previous year's same quarter average price of PhP 84.58 per kilogram, liveweight.

During the period, the highest farmgate price was recorded in September at PhP 80.28 per kilogram, liveweight, while the lowest was quoted in August at PhP 66.91 per kilogram, liveweight. (Figure 3 and Table 3)



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TECHNICAL NOTES

This Chicken Situation Report presents the chicken industry in terms of volume of production, inventory by type, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every January, May, August, and November.

Concepts and Definitions

Volume of production refers to the volume of locally-raised chicken disposed for dressing including those which were shipped out to other regions/provinces for dressing. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of chicken present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs, such as transport and other marketing cost (if any) incurred in selling the produce, are not included in the farmgate prices.

STATISTICAL TABLES

Table 1. Volume of Chicken Production by Region, Philippines
July-September 2018-2020^P

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Philippines	428,768	465,147	431,770	8.5	-7.2	100.0
CAR	1,639	1,690	1,506	3.1	-10.9	0.3
I - Ilocos Region	18,528	19,253	18,598	3.9	-3.4	4.3
II - Cagayan Valley	14,890	14,261	14,514	-4.2	1.8	3.4
III - Central Luzon	145,082	164,441	157,386	13.3	-4.3	36.5
IVA - CALABARZON	80,843	87,012	72,381	7.6	-16.8	16.8
MIMAROPA Region	2,975	2,994	3,122	0.6	4.3	0.7
V - Bicol Region	11,086	14,632	13,673	32.0	-6.6	3.2
VI - Western Visayas	26,956	30,612	29,018	13.6	-5.2	6.7
VII - Central Visayas	28,281	28,561	23,686	1.0	-17.1	5.5
VIII - Eastern Visayas	14,280	14,485	12,931	1.4	-10.7	3.0
IX - Zamboanga Peninsula	7,422	8,406	8,048	13.3	-4.3	1.9
X - Northern Mindanao	36,427	38,101	35,442	4.6	-7.0	8.2
XI - Davao Region	19,236	19,667	18,999	2.2	-3.4	4.4
XII - SOCCSKSARGEN	15,953	16,544	17,751	3.7	7.3	4.1
XIII - Caraga	4,074	3,532	3,746	-13.3	6.0	0.9
BARMM	1,096	956	969	-12.7	1.3	0.2

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Chicken Inventory by Type and Region, Philippines
As of 01 October 2018-2020^P

Chicken Type	Inventory (in million birds)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
<u>Total Chicken</u>						
Philippines	194.69	192.80	186.33	-1.0	-3.4	100.0
CAR	1.71	1.75	1.76	2.3	0.6	0.9
I - Ilocos Region	9.82	10.14	10.90	3.3	7.5	5.8
II - Cagayan Valley	7.14	6.74	6.82	-5.6	1.1	3.7
III - Central Luzon	38.09	35.40	28.20	-7.1	-20.3	15.1
IVA - CALABARZON	26.58	27.24	24.19	2.5	-11.2	13.0
MIMAROPA Region	4.66	4.43	4.23	-5.0	-4.5	2.3
V - Bicol Region	10.02	9.44	9.38	-5.8	-0.7	5.0
VI - Western Visayas	19.78	18.89	19.86	-4.5	5.1	10.7
VII - Central Visayas	16.33	19.42	20.97	18.9	8.0	11.3
VIII - Eastern Visayas	3.27	2.96	3.19	-9.4	7.6	1.7
IX - Zamboanga Peninsula	8.29	7.41	8.33	-10.6	12.3	4.5
X - Northern Mindanao	22.93	23.53	23.51	2.6	-0.1	12.6
XI - Davao Region	11.61	11.16	10.52	-3.9	-5.7	5.6
XII - SOCCSKSARGEN	10.30	9.96	10.33	-3.2	3.7	5.5
XIII - Caraga	2.46	2.41	2.36	-2.0	-2.0	1.3
BARMM	1.70	1.92	1.79	12.6	-6.5	1.0
<u>Native/Improved Chicken</u>						
Philippines	83.29	80.62	83.48	-3.2	3.5	100.0
CAR	1.49	1.35	1.48	-8.8	9.5	1.8
I - Ilocos Region	5.10	4.75	5.30	-7.0	11.6	6.3
II - Cagayan Valley	4.62	4.54	4.28	-1.7	-5.6	5.1
III - Central Luzon	6.26	5.77	5.89	-7.9	2.1	7.1
IVA - CALABARZON	3.00	2.81	2.47	-6.1	-12.2	3.0
MIMAROPA Region	4.14	3.98	3.78	-3.9	-5.0	4.5
V - Bicol Region	5.75	5.76	6.20	0.3	7.7	7.4
VI - Western Visayas	12.76	12.15	12.24	-4.8	0.7	14.7
VII - Central Visayas	7.93	8.46	9.90	6.7	17.1	11.9
VIII - Eastern Visayas	1.74	1.47	1.45	-15.4	-0.9	1.7
IX - Zamboanga Peninsula	5.30	5.24	5.40	-1.2	3.1	6.5
X - Northern Mindanao	9.41	9.63	9.74	2.4	1.2	11.7
XI - Davao Region	7.63	6.70	6.92	-12.2	3.4	8.3
XII - SOCCSKSARGEN	5.02	4.79	5.22	-4.5	9.0	6.3
XIII - Caraga	1.48	1.44	1.40	-3.0	-2.4	1.7
BARMM	1.70	1.80	1.79	5.9	-0.6	2.1

Continued

Table 2 – Concluded

Chicken Type	Inventory (in million birds)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Broiler Chicken						
Philippines	72.41	71.53	61.45	-1.2	-14.1	100.0
CAR	0.04	0.20	0.05	372.8	-77.3	0.1
I - Ilocos Region	3.77	4.25	4.37	12.7	2.9	7.1
II - Cagayan Valley	1.74	1.39	1.71	-19.7	22.4	2.8
III - Central Luzon	23.54	20.82	13.77	-11.6	-33.9	22.4
IVA - CALABARZON	10.31	10.31	6.97	0.0	-32.4	11.3
MIMAROPA Region	0.31	0.15	0.16	-52.8	10.3	0.3
V - Bicol Region	3.61	2.91	2.49	-19.4	-14.5	4.1
VI - Western Visayas	5.50	5.29	6.13	-3.8	15.9	10.0
VII - Central Visayas	5.30	7.87	7.72	48.5	-1.8	12.6
VIII - Eastern Visayas	1.07	0.95	1.10	-11.3	16.0	1.8
IX - Zamboanga Peninsula	2.04	1.41	2.10	-31.1	49.3	3.4
X - Northern Mindanao	9.55	9.91	9.77	3.8	-1.5	15.9
XI - Davao Region	2.35	2.62	1.99	11.5	-23.9	3.2
XII - SOCCSKSARGEN	2.96	2.93	2.79	-1.2	-4.5	4.5
XIII - Caraga	0.33	0.46	0.33	40.1	-28.2	0.5
BARMM	-	0.07	-	0.0	0.0	-
Layer Chicken						
Philippines	38.99	40.65	41.41	4.3	1.9	100.0
CAR	0.18	0.20	0.23	7.4	18.4	0.6
I - Ilocos Region	0.94	1.15	1.23	21.5	7.4	3.0
II - Cagayan Valley	0.79	0.81	0.83	2.8	2.4	2.0
III - Central Luzon	8.29	8.81	8.54	6.4	-3.1	20.6
IVA - CALABARZON	13.28	14.11	14.75	6.3	4.5	35.6
MIMAROPA Region	0.21	0.31	0.29	42.7	-4.3	0.7
V - Bicol Region	0.67	0.77	0.69	15.6	-10.7	1.7
VI - Western Visayas	1.53	1.45	1.49	-5.0	2.9	3.6
VII - Central Visayas	3.11	3.10	3.34	-0.4	7.9	8.1
VIII - Eastern Visayas	0.46	0.54	0.63	17.1	16.0	1.5
IX - Zamboanga Peninsula	0.95	0.77	0.83	-18.8	7.9	2.0
X - Northern Mindanao	3.97	3.99	4.00	0.3	0.4	9.7
XI - Davao Region	1.64	1.85	1.61	12.8	-12.9	3.9
XII - SOCCSKSARGEN	2.32	2.24	2.31	-3.2	2.9	5.6
XIII - Caraga	0.65	0.51	0.63	-21.0	22.2	1.5
BARMM	-	0.04	-	0.0	0.0	-

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

(-) – No inventory as of the reference date.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Broiler (Commercial)
Philippines: July-September 2018-2020^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Growth Rate (in percent)	
	2018	2019	2020 ^P	2019	2020 ^P
Average	87.33	84.58	74.05	-3.1	-12.5
July	91.57	76.65	74.95	-16.3	-2.2
August	91.34	85.71	66.91	-6.2	-21.9
September	79.07	91.38	80.28	15.6	-12.2

^P - Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority