

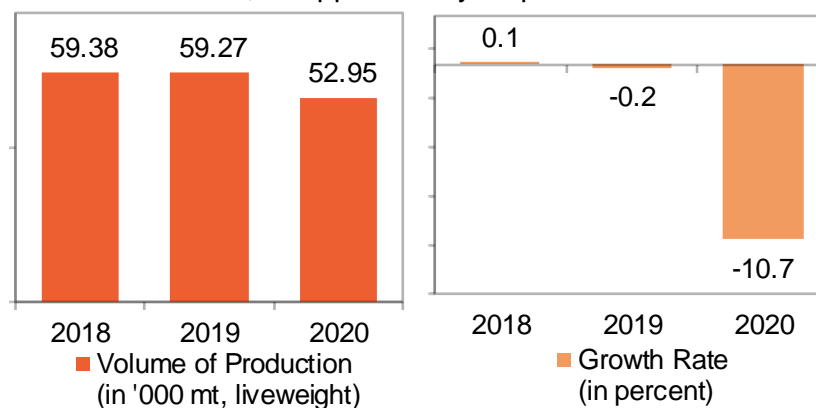
SPECIAL RELEASE

CATTLE SITUATION REPORT July to September 2020

Date of Release: 20 November 2020

Reference No. 2020-362

Figure 1. Volume of Cattle Production and Annual Growth Rate, Philippines: July-September 2018-2020^P



^P – Preliminary

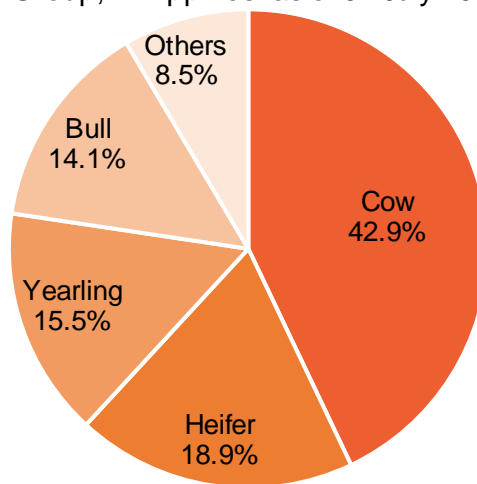
Source: Philippine Statistics Authority

The total cattle production from July to September 2020 was estimated at 52.95 thousand metric tons, liveweight. This was -10.7 percent lower compared with the previous year's same quarter output of 59.27 thousand metric tons, liveweight.

Among the regions, Northern Mindanao was the top producer of cattle during the quarter with a production of 7.62 thousand metric tons, liveweight. This was followed by Ilocos Region with 6.69 thousand metric tons, liveweight and Western Visayas with 4.85 thousand metric tons, liveweight. These three regions accounted for 36.2 percent of the country's total cattle production.

Compared with their levels in the same period a year ago, 14 regions recorded decreases in production during the period with Central Visayas reporting the biggest decline of -33.6 percent. This region registered a production of 4.16 thousand metric tons, liveweight this quarter, from 6.26 thousand metric tons, liveweight in the same period of 2019. (Figure 1 and Table 1)

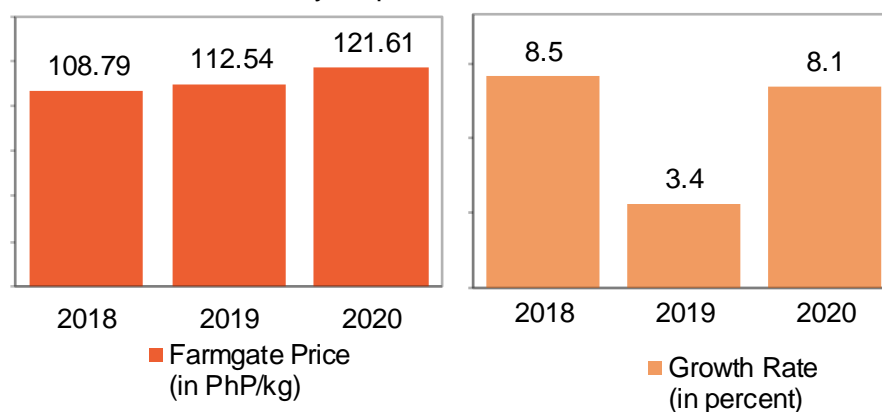
Figure 2. Percent Distribution of Cattle Inventory by Age Group, Philippines: as of 01 July 2020^P



^P – Preliminary
Source: Philippine Statistics Authority

As of 01 July 2020, the total cattle inventory in the country was estimated at 2.60 million heads, 1.4 percent higher than previous year same period count of 2.56 million heads. Among all ages, cow accounted for 42.9 percent of the total cattle population, heifer shared 18.9 percent, yearling contributed 15.5 percent, while the remaining 22.6 percent were combined population of bull and cattles of other ages. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Cattle for Slaughter and Annual Growth Rate, Philippines July-September 2018-2020^P



^P- Preliminary
Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter during the quarter was quoted at PhP 121.61 per kilogram, liveweight. This was 8.1 percent higher than the average farmgate price of PhP 112.54 per kilogram, liveweight in the same period of 2019.

During the reference period, the highest average farmgate price of cattle for slaughter was recorded in July at PhP 122.38 per kilogram, liveweight, while the lowest was in August at PhP 120.99 per kilogram, liveweight. (Figure 3 and Table 3)



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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by age group, and average farmgate price. The report was prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every January, May, August, and November.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date. For this report, the inventory of cattle is as of 01 July 2020 since the surveys for this commodity are conducted semi-annually, i.e., January and July. The Q3 2020 Situation Report presents the inventory by age group while the Q2 2020 report discussed the inventory by farm type and by region.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs such as the transport and other marketing cost (if any) incurred in selling the produce, are not included in the farmgate prices.

STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
July-September 2018-2020^P

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Philippines	59,379	59,268	52,951	-0.2	-10.7	100.0
CAR	1,220	1,195	1,075	-2.0	-10.0	2.0
I - Ilocos Region	7,196	7,320	6,691	1.7	-8.6	12.6
II - Cagayan Valley	3,291	3,288	3,132	-0.1	-4.7	5.9
III - Central Luzon	4,311	4,271	3,217	-0.9	-24.7	6.1
IVA - CALABARZON	4,018	3,952	3,455	-1.6	-12.6	6.5
MIMAROPA Region	2,280	2,167	1,993	-5.0	-8.0	3.8
V - Bicol Region	3,773	3,800	3,787	0.7	-0.3	7.2
VI - Western Visayas	5,597	5,634	4,848	0.7	-14.0	9.2
VII - Central Visayas	6,210	6,260	4,157	0.8	-33.6	7.9
VIII - Eastern Visayas	602	620	530	3.0	-14.5	1.0
IX - Zamboanga Peninsula	3,817	3,878	4,013	1.6	3.5	7.6
X - Northern Mindanao	7,932	7,660	7,618	-3.4	-0.5	14.4
XI - Davao Region	2,921	2,923	2,884	0.1	-1.3	5.4
XII - SOCCSKSARGEN	4,151	4,276	3,573	3.0	-16.4	6.7
XIII – Caraga	360	375	378	4.2	0.8	0.7
BARMM	1,700	1,649	1,600	-3.0	-3.0	3.0

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Inventory of Cattle by Age Group, Philippines
As of 01 July 2018-2020^P

Farm Type/Age Group	Inventory (in number of heads)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Total	2,551,714	2,560,858	2,595,938	0.4	1.4	100.0
Age Group						
Bull (Male, 2 years old and above)	342,462	337,336	366,616	-1.5	8.7	14.1
Cow (Female, 2 years old and above)	1,092,461	1,094,577	1,113,200	0.2	1.7	42.9
Heifer (Female, 1 years old and but below 2 years old)	429,641	439,839	491,717	2.4	11.8	18.9
Yearling ^{1/} (Male & Female, below 1 year old)	470,107	464,482	403,406	-1.2	-13.1	15.5
Others ^{2/}	217,043	224,624	220,999	3.5	-1.6	8.5

^P – Preliminary

^{1/} Male and female including calves

^{2/} Include castrated and ready to breed bull

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Cattle for Slaughter, Philippines
July-September 2018-2020^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Growth Rate (in percent)	
	2018	2019	2020 ^P	2019	2020 ^P
Average	108.79	112.54	121.61	3.4	8.1
July	107.11	110.50	122.38	3.2	10.8
August	109.54	112.73	120.99	2.9	7.3
September	109.73	114.40	121.45	4.3	6.2

^P – Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority