

SPECIAL RELEASE

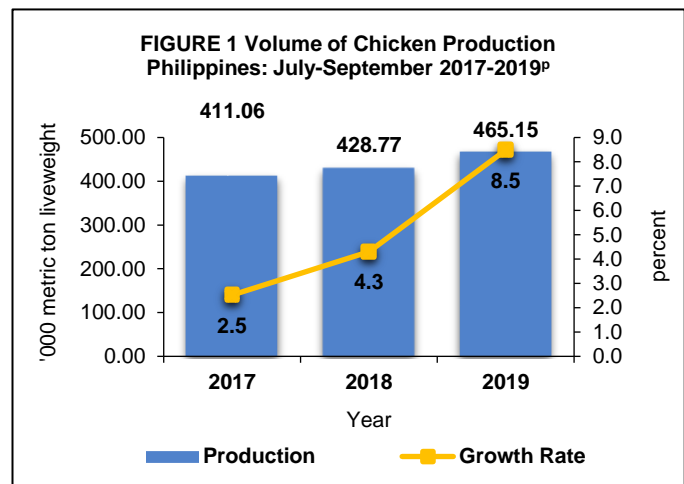
CHICKEN SITUATION REPORT July-September 2019

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The total volume of chicken production in July to September 2019 was 465.15 thousand metric tons, liveweight. This was 8.5 percent higher compared with the previous year's level of 428.77 thousand metric tons, liveweight.

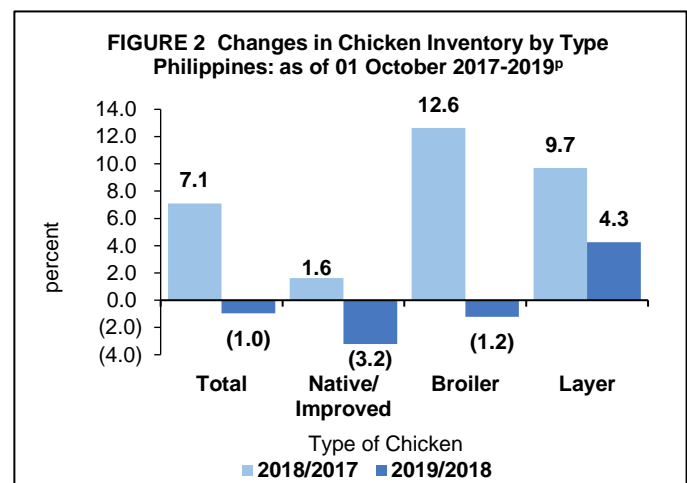
Relative to their levels in 2018, 13 regions registered increases in production. The highest increment in production was reported in Bicol Region at 32.0 percent, from 11.09 thousand metric tons, liveweight in 2018 to 14.63 thousand metric tons, liveweight in 2019.



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Among the regions, Central Luzon was the highest producer of chicken at 164.44 thousand metric tons. This was followed by CALABARZON and Northern Mindanao with corresponding production levels of 87.0 thousand metric tons, liveweight and 38.1 metric tons, liveweight. These three regions contributed 62.2 percent to the country's total chicken production. (Table 1)

As of 01 October 2019, the total inventory of chicken was estimated at 192.80 million birds. The inventory of native/improved chicken dropped by 3.2 percent, from 83.29 million birds in 2018 to 80.62 million birds in 2019. Broiler chicken inventory at 71.53 million birds also went down by 1.2 percent from its previous year's level of 72.41 million birds. Layer chicken inventory was recorded at 40.65 million birds or 4.3 percent higher than the previous year's record of 38.99 million birds.

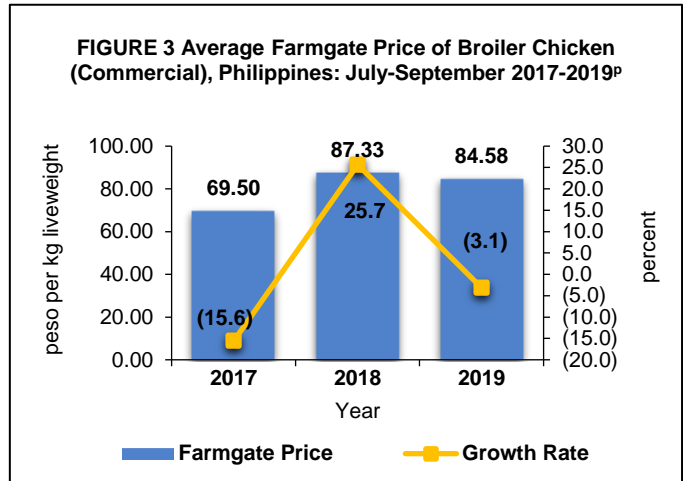


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Central Luzon and CALABARZON contributed 18.4 and 14.1 percent to the total chicken inventory, respectively. These two regions accounted for 32.5 percent of the total chicken inventory in the country. (Table 2)

The average farmgate price of broiler chicken in commercial farms in July to September 2019 was PhP84.58 per kilogram, liveweight. This was 3.1 percent lower than the previous year's average price of PhP87.33 per kilogram, liveweight.

During the period, the highest farmgate price was recorded in September at PhP91.38 per kilogram, liveweight, while the lowest was quoted in July at PhP76.65 per kilogram, liveweight. (Table 3)



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TECHNICAL NOTES

This Chicken Situation Report presents the chicken industry in terms of volume of production, inventory by type, and average farmgate price. The report was prepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly in January, May, August and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised chicken disposed for dressing including those which were shipped out to other regions/provinces for dressing. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of chicken present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs such as transport and other marketing cost (if any) incurred in selling the produce are not included in the farmgate prices.

STATISTICAL TABLES

TABLE 1 Volume of Chicken Production, by Region, Philippines: July - September, 2017-2019p

Region	Production (metric ton, liveweight)			Difference Level	Percent Change		Percent Share to 2019
	2017	2018	2019 ^p		2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	411,057	428,768	465,147	36,380	4.3	8.5	100.0
CAR	2,058	1,639	1,690	51	(20.3)	3.1	0.4
Ilocos Region	17,207	18,528	19,253	724	7.7	3.9	4.1
Cagayan Valley	14,772	14,890	14,261	(629)	0.8	(4.2)	3.1
Central Luzon	145,211	145,082	164,441	19,358	(0.1)	13.3	35.4
CALABARZON	79,593	80,843	87,012	6,170	1.6	7.6	18.7
MIMAROPA Region	2,649	2,975	2,994	19	12.3	0.6	0.6
Bicol Region	10,065	11,086	14,632	3,547	10.1	32.0	3.1
Western Visayas	24,513	26,956	30,612	3,656	10.0	13.6	6.6
Central Visayas	26,178	28,281	28,561	281	8.0	1.0	6.1
Eastern Visayas	12,092	14,280	14,485	205	18.1	1.4	3.1
Zamboanga Peninsula	7,478	7,422	8,406	984	(0.8)	13.3	1.8
Northern Mindanao	34,482	36,427	38,101	1,674	5.6	4.6	8.2
Davao Region	17,468	19,236	19,667	432	10.1	2.2	4.2
SOCCSKSARGEN	12,428	15,953	16,544	591	28.4	3.7	3.6
Caraga	3,777	4,074	3,532	(541)	7.9	(13.3)	0.8
ARMM	1,086	1,096	956	(140)	0.9	(12.7)	0.2

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**TABLE 2 Chicken Inventory by Type and Region
Philippines: as of 01 October 2017-2019p**

Region	Inventory (number of birds)			Percent Change		Percent Share to 2019 ^{1/}
	2017	2018	2019 ^p	2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
TOTAL						
PHILIPPINES	181,792,452	194,688,840	192,802,612	7.1	(1.0)	100.0
CAR	1,627,326	1,709,387	1,749,289	5.0	2.3	0.9
Ilocos Region	9,532,432	9,816,192	10,141,227	3.0	3.3	5.3
Cagayan Valley	6,693,675	7,140,813	6,742,849	6.7	(5.6)	3.5
Central Luzon	28,150,343	38,086,964	35,399,462	35.3	(7.1)	18.4
CALABARZON	27,887,178	26,583,650	27,241,118	(4.7)	2.5	14.1
MIMAROPA Region	4,479,362	4,661,519	4,429,348	4.1	(5.0)	2.3
Bicol Region	10,618,500	10,021,510	9,441,799	(5.6)	(5.8)	4.9
Western Visayas	20,066,771	19,780,328	18,886,094	(1.4)	(4.5)	9.8
Central Visayas	14,586,503	16,334,785	19,421,310	12.0	18.9	10.1
Eastern Visayas	3,365,703	3,268,844	2,960,007	(2.9)	(9.4)	1.5
Zamboanga Peninsula	6,465,559	8,288,883	7,413,435	28.2	(10.6)	3.8
Northern Mindanao	22,340,271	22,927,439	23,528,236	2.6	2.6	12.2
Davao Region	12,086,104	11,608,307	11,157,281	(4.0)	(3.9)	5.8
SOCCSKSARGEN	10,086,040	10,296,172	9,962,673	2.1	(3.2)	5.2
Caraga	2,094,397	2,460,845	2,410,687	17.5	(2.0)	1.3
ARMM	1,712,288	1,703,202	1,917,797	(0.5)	12.6	1.0
NATIVE/IMPROVED						
PHILIPPINES	81,966,498	83,290,449	80,623,375	1.6	(3.2)	100.0
CAR	1,437,895	1,485,253	1,354,274	3.3	(8.8)	1.7
Ilocos Region	5,237,055	5,102,475	4,747,145	(2.6)	(7.0)	5.9
Cagayan Valley	4,405,847	4,615,385	4,537,600	4.8	(1.7)	5.6
Central Luzon	5,902,203	6,259,254	5,767,005	6.0	(7.9)	7.2
CALABARZON	3,224,723	2,996,718	2,812,884	(7.1)	(6.1)	3.5
MIMAROPA Region	4,192,561	4,137,053	3,977,625	(1.3)	(3.9)	4.9
Bicol Region	5,522,612	5,745,097	5,760,832	4.0	0.3	7.1
Western Visayas	12,923,388	12,758,329	12,148,272	(1.3)	(4.8)	15.1
Central Visayas	7,779,903	7,925,679	8,457,058	1.9	6.7	10.5
Eastern Visayas	1,789,478	1,735,045	1,467,135	(3.0)	(15.4)	1.8
Zamboanga Peninsula	4,959,663	5,296,613	5,235,436	6.8	(1.2)	6.5
Northern Mindanao	9,166,965	9,406,570	9,629,833	2.6	2.4	11.9
Davao Region	7,454,356	7,626,547	6,695,945	2.3	(12.2)	8.3
SOCCSKSARGEN	4,792,588	5,015,130	4,791,230	4.6	(4.5)	5.9
Caraga	1,465,173	1,482,099	1,437,054	1.2	(3.0)	1.8
ARMM	1,712,088	1,703,202	1,804,047	(0.5)	5.9	2.2

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^{1/} Percent Share to 2019 may not add up due to rounding off

Continued

TABLE 2 - - Continued

Region	Inventory (number of birds)			Percent Change		Percent Share to 2019
	2017	2018 ^p	2019 ^p	2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
BROILER						
PHILIPPINES	64,289,751	72,410,492	71,531,987	12.6	(1.2)	100.0
CAR	41,664	42,230	199,643	1.4	372.8	0.3
Ilocos Region	3,515,206	3,770,175	4,248,124	7.3	12.7	5.9
Cagayan Valley	1,625,481	1,736,371	1,393,774	6.8	(19.7)	1.9
Central Luzon	14,402,532	23,542,671	20,820,375	63.5	(11.6)	29.1
CALABARZON	12,330,245	10,309,481	10,314,490	(16.4)	0.0	14.4
MIMAROPA Region	148,251	310,679	146,544	109.6	(52.8)	0.2
Bicol Region	4,533,560	3,611,034	2,911,987	(20.3)	(19.4)	4.1
Western Visayas	5,663,310	5,496,986	5,289,179	(2.9)	(3.8)	7.4
Central Visayas	3,691,840	5,299,727	7,868,680	43.6	48.5	11.0
Eastern Visayas	1,201,372	1,068,950	948,459	(11.0)	(11.3)	1.3
Zamboanga Peninsula	936,721	2,040,566	1,405,024	117.8	(31.1)	2.0
Northern Mindanao	9,362,841	9,546,131	9,913,278	2.0	3.8	13.9
Davao Region	3,102,498	2,345,756	2,616,007	(24.4)	11.5	3.7
SOCCSKSARGEN	3,390,712	2,961,972	2,926,512	(12.6)	(1.2)	4.1
Caraga	343,518	327,763	459,161	(4.6)	40.1	0.6
ARMM	-	-	70,750.00	-	-	0.1
LAYER						
PHILIPPINES	35,536,203	38,987,899	40,647,250	9.7	4.3	100.0
CAR	147,767	181,904	195,372	23.1	7.4	0.5
Ilocos Region	780,171	943,542	1,145,958	20.9	21.5	2.8
Cagayan Valley	662,347	789,057	811,475	19.1	2.8	2.0
Central Luzon	7,845,608	8,285,039	8,812,082	5.6	6.4	21.7
CALABARZON	12,332,210	13,277,451	14,113,744	7.7	6.3	34.7
MIMAROPA Region	138,550	213,787	305,179	54.3	42.7	0.8
Bicol Region	562,328	665,379	768,980	18.3	15.6	1.9
Western Visayas	1,480,073	1,525,013	1,448,643	3.0	(5.0)	3.6
Central Visayas	3,114,760	3,109,379	3,095,572	(0.2)	(0.4)	7.6
Eastern Visayas	374,853	464,849	544,413	24.0	17.1	1.3
Zamboanga Peninsula	569,175	951,704	772,975	67.2	(18.8)	1.9
Northern Mindanao	3,810,465	3,974,738	3,985,125	4.3	0.3	9.8
Davao Region	1,529,250	1,636,004	1,845,329	7.0	12.8	4.5
SOCCSKSARGEN	1,902,740	2,319,070	2,244,931	21.9	(3.2)	5.5
Caraga	285,706	650,983	514,472	127.9	(21.0)	1.3
ARMM	200.00	-	43,000.00	(100.0)	-	0.1

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(-) - No inventory as of the reference date

**TABLE 3 Monthly Average Farmgate Price of Broiler (Commercial)
Philippines: July - September 2017-2019p**

Month	Average Farmgate Price (peso per kilogram, liveweight)			Percent Change	
	2017	2018	2019 ^p	2018/2017	2019/2018
(1)	(2)	(3)	(4)	(5)	(6)
Average	69.50	87.33	84.58	25.7	(3.1)
July	83.50	91.57	76.65	9.7	(16.3)
August	61.81	91.34	85.71	47.8	(6.2)
September	63.18	79.07	91.38	25.2	15.6

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