



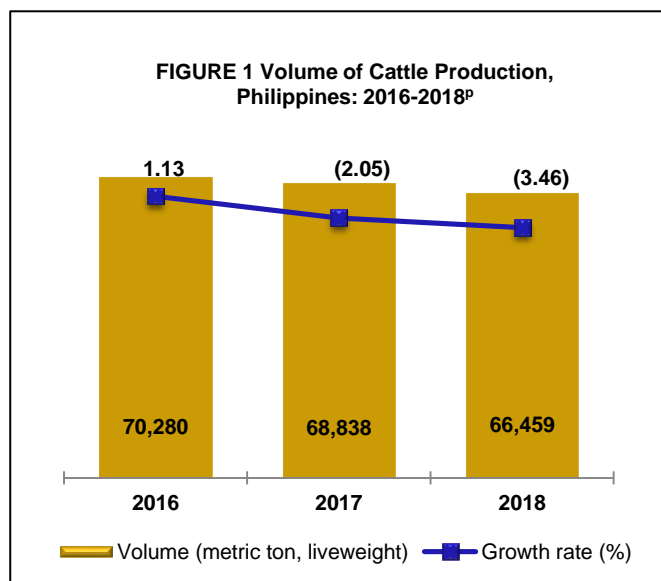
SPECIAL RELEASE

CATTLE SITUATION REPORT April-June 2018

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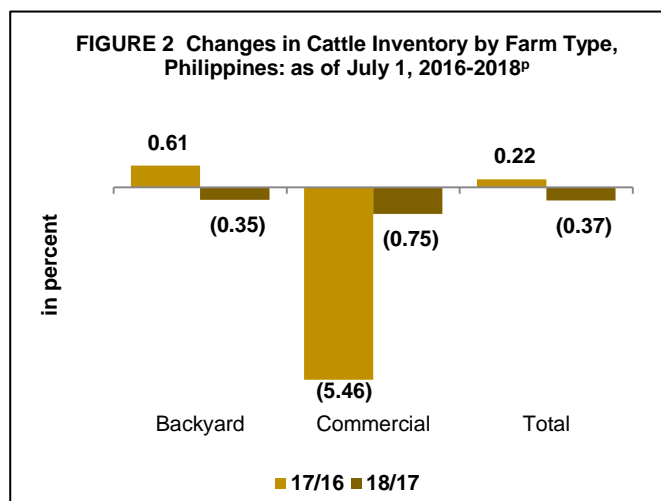
Total volume of cattle production for the second quarter of 2018 was estimated at 66,459 metric tons, liveweight. This was 3.46 percent lower than last year's output of 68,838 metric tons, liveweight. (Table 1)

Nine regions reported decreases in production, four (4) of which were major producing regions. These were CALABARZON (8.41 %), Ilocos Region (8.43%), Western Visayas (1.03%), and SOCCSKSARGEN (11.10%). These regions shared 42.07 percent to the country's total cattle production.



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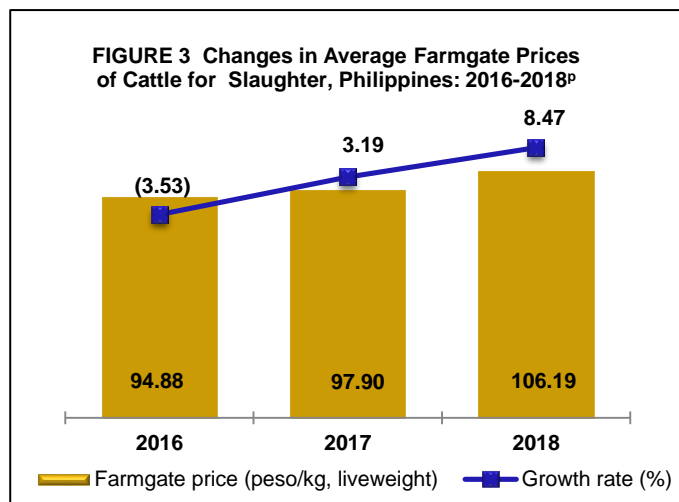
As of July 1, 2018, the total cattle inventory was estimated at 2.55 million heads. This was 0.37 percent lower compared with the previous year's inventory of 2.56 million heads. Similarly, inventory in backyard farms and commercial farms decreased by 0.35 percent and 0.75 percent, respectively. (Table 2)



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The top five regions in terms of inventory of cattle in all farm types, as of July 1, 2018, were Ilocos Region, Central Visayas, CALABARZON, Western Visayas and Northern Mindanao. These regions contributed 52.25 percent to the total cattle population in the country.

The second quarter average farmgate price of cattle for slaughter increased by 8.47 percent. It was up from its last year's level of PhP 97.90 per kilogram, liveweight to PhP 106.19 per kilogram, liveweight this year. (Table 3)



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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type and average farmgate price. The report was prepared to serve as ready reference for our various clients and stakeholders in the agriculture sector. It is released quarterly in January, May, August and November every year.

Concepts and Definitions

Volume of Production refers to the volume of locally-raised animals disposed for slaughter which include animals shipped-out to other regions/provinces. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of domesticated animals present in the farm as of a specific reference date.

Farmgate Price refers to the price received by farmers, livestock and poultry raisers for the sale of their produce at the first point of sale net of freight.

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STATISTICAL TABLES

TABLE 1 Volume of Cattle Production by Region, Philippines: April- June, 2016-2018^p
(metric ton, liveweight)

GEOLOCATION	2016	2017	2018 ^p	Difference Level	Growth Rate		Percent Share to 2018
				2018-2017	2017/2016	2018/2017	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	70,280	68,838	66,459	(2,379)	(2.05)	(3.46)	100.00
CAR	721	685	639	(46)	(4.99)	(6.75)	0.96
ILOCOS REGION	7,365	7,543	6,907	(636)	2.42	(8.43)	10.39
CAGAYAN VALLEY	3,183	3,145	2,877	(268)	(1.19)	(8.53)	4.33
CENTRAL LUZON	5,019	3,875	4,086	211	(22.79)	5.46	6.15
CALABARZON	10,145	9,510	8,710	(800)	(6.26)	(8.41)	13.11
MIMAROPA	2,522	2,644	2,384	(260)	4.84	(9.83)	3.59
BICOL REGION	3,524	4,097	4,099	2	16.26	0.06	6.17
WESTERN VISAYAS	6,429	6,913	6,842	(71)	7.53	(1.03)	10.30
CENTRAL VISAYAS	4,556	4,868	4,869	1	6.85	0.02	7.33
EASTERN VISAYAS	637	576	606	30	(9.58)	5.21	0.91
ZAMBOANGA PENINSULA	1,583	1,757	1,994	237	10.99	13.51	3.00
NORTHERN MINDANAO	12,003	10,486	11,011	525	(12.64)	5.01	16.57
DAVAO REGION	3,386	3,561	3,488	(73)	5.17	(2.05)	5.25
SOCCSKSARGEN	5,726	6,185	5,499	(686)	8.02	(11.10)	8.27
CARAGA	441	415	423	8	(5.90)	1.89	0.64
A R M M	3,040	2,578	2,024	(554)	(15.20)	(21.49)	3.05

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**TABLE 2 Cattle Inventory by Farm Type and Region,
Philippines: as of July 1, 2016-2018^P
(number of head)**

GEOLOCATION/FARM TYPE	2016	2017	2018 ^P	Growth Rate		Percent Share to 2018
				2017/2016	2018/2017	
(1)	(2)	(3)	(4)	(5)	(6)	(7.00)
TOTAL						
PHILIPPINES	2,555,527	2,561,270	2,551,714	0.22	(0.37)	100.00
CAR	59,936	57,978	56,696	(3.27)	(2.21)	2.22
ILOCOS REGION	299,447	297,050	298,674	(0.80)	0.55	11.70
CAGAYAN VALLEY	183,417	181,435	184,702	(1.08)	1.80	7.24
CENTRAL LUZON	195,362	202,867	205,762	3.84	1.43	8.06
CALABARZON	268,385	270,077	272,547	0.63	0.91	10.68
MIMAROPA	97,891	95,939	87,336	(1.99)	(8.97)	3.42
BICOL REGION	107,259	110,640	113,601	3.15	2.68	4.45
WESTERN VISAYAS	250,071	245,807	243,352	(1.71)	(1.00)	9.54
CENTRAL VISAYAS	275,036	274,406	280,628	(0.23)	2.27	11.00
EASTERN VISAYAS	22,092	22,071	21,473	(0.10)	(2.71)	0.84
ZAMBOANGA PENINSULA	114,876	116,101	113,804	1.07	(1.98)	4.46
NORTHERN MINDANAO	251,691	253,499	238,049	0.72	(6.09)	9.33
DAVAO REGION	140,739	141,309	140,323	0.41	(0.70)	5.50
SOCCSKSARGEN	200,813	200,798	198,670	(0.01)	(1.06)	7.79
CARAGA	19,187	18,795	18,942	(2.04)	0.78	0.74
A R M M	69,325	72,498	77,155	4.58	6.42	3.02
BACKYARD						
PHILIPPINES	2,391,406	2,406,109	2,397,719	0.61	(0.35)	100.00
CAR	52,536	50,641	49,367	(3.61)	(2.52)	2.06
ILOCOS REGION	296,934	294,465	296,238	(0.83)	0.60	12.35
CAGAYAN VALLEY	156,469	153,402	154,695	(1.96)	0.84	6.45
CENTRAL LUZON	170,636	183,437	187,654	7.50	2.30	7.83
CALABARZON	259,730	260,838	262,828	0.43	0.76	10.96
MIMAROPA	87,920	86,149	77,395	(2.01)	(10.16)	3.23
BICOL REGION	73,243	75,998	77,196	3.76	1.58	3.22
WESTERN VISAYAS	245,791	242,957	240,666	(1.15)	(0.94)	10.04
CENTRAL VISAYAS	272,001	271,477	277,865	(0.19)	2.35	11.59
EASTERN VISAYAS	19,611	19,663	19,093	0.27	(2.90)	0.80
ZAMBOANGA PENINSULA	114,053	115,465	113,303	1.24	(1.87)	4.73
NORTHERN MINDANAO	237,403	239,518	224,452	0.89	(6.29)	9.36
DAVAO REGION	135,683	135,684	135,028	0.00	(0.48)	5.63
SOCCSKSARGEN	182,312	186,177	186,214	2.12	0.02	7.77
CARAGA	18,722	18,335	18,570	(2.07)	1.28	0.77
A R M M	68,362	71,903	77,155	5.18	7.30	3.22
COMMERCIAL						
PHILIPPINES	164,121	155,161	153,995	(5.46)	(0.75)	100.00
CAR	7,400	7,337	7,329	(0.85)	(0.11)	4.76
ILOCOS REGION	2,513	2,585	2,436	2.87	(5.76)	1.58
CAGAYAN VALLEY	26,948	28,033	30,007	4.03	7.04	19.49
CENTRAL LUZON	24,726	19,430	18,108	(21.42)	(6.80)	11.76
CALABARZON	8,655	9,239	9,719	6.75	5.20	6.31
MIMAROPA	9,971	9,790	9,941	(1.82)	1.54	6.46
BICOL REGION	34,016	34,642	36,405	1.84	5.09	23.64
WESTERN VISAYAS	4,280	2,850	2,686	(33.41)	(5.75)	1.74
CENTRAL VISAYAS	3,035	2,929	2,763	(3.49)	(5.67)	1.79
EASTERN VISAYAS	2,481	2,408	2,380	(2.94)	(1.16)	1.55
ZAMBOANGA PENINSULA	823	636	501	(22.72)	(21.23)	0.33
NORTHERN MINDANAO	14,288	13,981	13,597	(2.15)	(2.75)	8.83
DAVAO REGION	5,056	5,625	5,295	11.25	(5.87)	3.44
SOCCSKSARGEN	18,501	14,621	12,456	(20.97)	(14.81)	8.09
CARAGA	465	460	372	(1.08)	(19.13)	0.24
A R M M	963	595	0	-38.21	-100.00	-

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**TABLE 3 Monthly Average Farmgate Prices of Cattle,
Philippines: April - June 2016-2018^p
(peso per kilogram, liveweight)**

MONTH	2016	2017	2018 ^p	Growth Rate	
				2017/2016	2018/2017
(1)	(2)	(3)	(4)	(5)	(6)
Average	94.88	97.90	106.19	3.19	8.47
April	94.06	97.18	105.85	3.32	8.92
May	94.94	98.45	105.66	3.70	7.32
June	95.63	98.08	107.07	2.56	9.17

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