

SPECIAL RELEASE

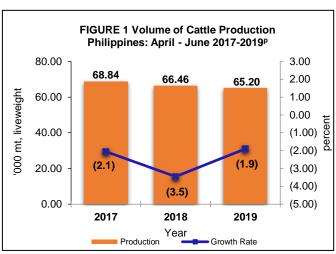
CATTLE SITUATION REPORT April - June 2019

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The total volume of cattle production in April to June 2019 was 65.20 thousand metric tons, liveweight. This was 1.9 percent lower than the previous year's output of 66.46 thousand metric tons, liveweight.

Relative to their levels in the previous year, eight regions recorded decreases in production. Zamboanga Peninsula reported the biggest decline in output of 28.1 percent, from 1.99 thousand metric tons, liveweight in 2018 to 1.43 thousand metric tons, liveweight in 2019.

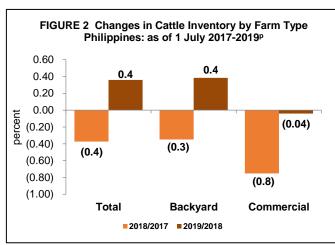


p- Preliminary

Among the regions, Northern Mindanao was the top producer of cattle at 10.47 thousand metric tons, liveweight. This was followed by CALABARZON and Ilocos Region with production of 9.51 thousand metric tons and 7.24 thousand metric tons, liveweight, respectively. These three regions contributed 41.8 percent to the country's total cattle production. (Table 1)

As of 01 July 2019, the total inventory of cattle in the country was estimated at 2.56 million heads. This represents an increase of 0.4 percent compared with the previous year's stocks of 2.55 million heads.

In backyard farms, cattle inventory at 2.41 million heads increased by 0.4 percent from the previous year's count of 2.40 million heads. On the other hand, stocks in commercial farms at 153.93 thousand heads decreased by 0.04 percent from the previous year's count of 154.00 thousand heads.



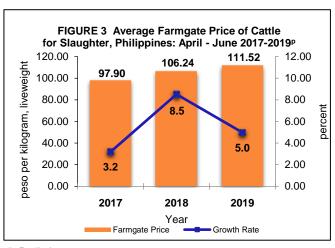
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The top five regions in terms of inventory were Ilocos Region, Central Visayas, CALABARZON, Western Visayas and Northern Mindanao. The combined stocks of these five regions accounted for 52.6 percent of the country's total cattle inventory. (Table 2)



The average farmgate price of cattle for slaughter in April to June 2019 was PhP111.52 per kilogram, liveweight. This was 5.0 percent higher than the average farmgate price of PhP106.24 per kilogram, liveweight in 2018.

During the reference period, the highest average farmgate price was recorded in June at PhP111.70 per kilogram, liveweight, while the lowest was in April at PhP111.29 per kilogram, liveweight. (Table 3)



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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type, and average farmgate price. The report was prepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly on January, May, August and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by livestock raisers for their produce at the location of farm. Thus, marketing costs such as transport and other marketing cost (if any) incurred in selling the produce are not included in the farmgate prices.

STATISTICAL TABLES

TABLE 1 Volume of Cattle Production by Region, Philippines: April to June 2017-2019^p

Region	Production (metric ton, liveweight)			Percent	Percent Share to	
	2017	2018	2019 ^p	2018/2017	2019/2018	2019
(1)	(2)	(3)	(4)	(6)	(7.0)	(8)
PHILIPPINES	68,837	66,460	65,198	(3.5)	(1.9)	100.0
CAR	685	639	595	(6.7)	(6.9)	0.9
Ilocos Region	7,543	6,907	7,240	(8.4)	4.8	11.1
Cagayan Valley	3,145	2,877	3,057	(8.5)	6.3	4.7
Central Luzon	3,875	4,087	3,442	5.5	(15.8)	5.3
CALABARZON	9,510	8,710	9,513	(8.4)	9.2	14.6
MIMAROPA Region	2,644	2,445	2,076	(7.5)	(15.1)	3.2
Bicol Region	4,097	4,099	4,313	0.0	5.2	6.6
Western Visayas	6,913	6,782	5,847	(1.9)	(13.8)	9.0
Central Visayas	4,868	4,869	4,155	0.0	(14.7)	6.4
Eastern Visayas	576	606	654	5.2	7.9	1.0
Zamboanga Peninsula	1,757	1,994	1,434	13.5	(28.1)	2.2
Northern Mindanao	10,486	11,011	10,468	5.0	(4.9)	16.1
Davao Region	3,560	3,488	3,928	(2.0)	12.6	6.0
SOCCSKSARGEN	6,185	5,499	4,967	(11.1)	(9.7)	7.6
Caraga	415	423	557	1.9	31.7	0.9
ARMM	2,578	2,024	2,952	(21.5)	45.8	4.5

^p - Preliminary **Note**: Details may not add up to total due to rounding

TABLE 2 Inventory of Cattle by Farm Type and Region, Philippines: as of 01 July 2017-2019^p

Region/ Farm Type	Inventory (number of head)			Percent Change		Percent Share to
	2017	2018	2019 ^p	2018/2017	2019/2018	2019
(1)	(2)	(3)	(4)	(5)	(6.0)	(7)
TOTAL						
PHILIPPINES	2,561,270	2,551,714	2,560,858	(0.4)	0.4	100.0
CAR	57,978	56,696	55,645	(2.2)	(1.9)	2.2
Ilocos Region	297,050	298,674	305,016	0.5	2.1	11.9
Cagayan Valley	181,435	184,702	186,630	1.8	1.0	7.3
Central Luzon	202,867	205,762	205,062	1.4	(0.3)	8.0
CALABARZON MIMAROPA Region	270,077 95,939	272,547 87,336	268,058 77,081	0.9 (9.0)	(1.6) (11.7)	10.5 3.0
Bicol Region	110,640	113,601	113,246	2.7	(0.3)	4.4
Western Visayas	245,807	243,352	244,958	(1.0)	0.7	9.6
Central Visayas	274,406	280,628	285,970	2.3	1.9	11.2
Eastern Visayas	22,071	21,473	20,347	(2.7)	(5.2)	0.8
Zamboanga Peninsula	116,101	113,804	114,772	(2.0)	0.9	4.5
Northern Mindanao	253,499	238,049	243,617	(6.1)	2.3	9.5
Davao Region	141,309	140,323	135,090	(0.7)	(3.7)	5.3
SOCCSKSARGEN	200,798	198,670	196,189	(1.1)	(1.2)	7.7
Caraga A R M M	18,795	18,942	20,874 88,303	0.8 6.4	10.2 14.4	0.8 3.4
	72,498	77,155	00,303	0.4	14.4	3.4
BACKYARD						
PHILIPPINES	2,406,109	2,397,719	2,406,926	(0.3)	0.4	100.0
CAR	50,641	49,367	48,383	(2.5)	(2.0)	2.0
Ilocos Region Cagayan Valley	294,465 153,402	296,238 154,695	302,884 154,528	0.6 0.8	2.2 (0.1)	12.6 6.4
Central Luzon	183,437	187,654	187,754	2.3	0.1	7.8
CALABARZON	260,838	262,828	258,890	0.8	(1.5)	10.8
MIMAROPA Region	86,149	77,395	67,373	(10.2)	(12.9)	2.8
Bicol Region	75,998	77,196	76,667	1.6	(0.7)	3.2
Western Visayas	242,957	240,666	242,192	(0.9)	0.6	10.1
Central Visayas	271,477	277,865	283,570	2.4	2.1	11.8
Eastern Visayas	19,663	19,093	18,108	(2.9)	(5.2)	0.8
Zamboanga Peninsula	115,465	113,303	114,264	(1.9)	0.8	4.7
Northern Mindanao Davao Region	239,518 135,684	224,452 135,028	227,557 130,113	(6.3) (0.5)	1.4 (3.6)	9.5 5.4
SOCCSKSARGEN	186,177	186,214	185,806	0.0	(0.2)	7.7
Caraga	18,335	18,570	20,534	1.3	10.6	0.9
ARMM	71,903	77,155	88,303	7.3	14.4	3.7
COMMERCIAL						
PHILIPPINES	155,161	153,995	153,932	(0.8)	(0.04)	100.0
CAR	7,337	7,329	7,262	(0.1)	(0.9)	4.7
Ilocos Region	2,585	2,436	2,132	(5.8) 7.0	(12.5) 7.0	1.4
Cagayan Valley Central Luzon	28,033 19,430	30,007 18,108	32,102 17,308	(6.8)	(4.4)	20.9 11.2
CALABARZON	9,239	9,719	9,168	5.2	(5.7)	6.0
MIMAROPA Region	9,790	9,941	9,708	1.5	(2.3)	6.3
Bicol Region	34,642	36,405	36,579	5.1	0.5	23.8
Western Visayas	2,850	2,686	2,766	(5.8)	3.0	1.8
Central Visayas	2,929	2,763	2,400	(5.7)	(13.1)	1.6
Eastern Visayas	2,408	2,380	2,239	(1.2)	(5.9)	1.5
Zamboanga Peninsula	636	501	508	(21.2)	1.4	0.3
Northern Mindanao Davao Region	13,981 5,625	13,597	16,060 4,977	(2.7) (5.9)	18.1 (6.0)	10.4 3.2
SOCCSKSARGEN	5,625 14,621	5,295 12,456	10,383	(14.8)	(6.0)	3.2 6.7
Caraga	460	372	340	(19.1)	(8.6)	0.7
A R M M	595		-	(.0.7)	(0.0)	-

^p - Preliminary

- No inventory as of the reference period **Note**: Details may not add up to total due to rounding

TABLE 3 Monthly Average Farmgate Prices of Cattle for Slaughter, Philippines: April - June 2017-2019^p

Month	Averaç (peso per	Percent Change			
	2017	2018	2019 ^p	2018/2017	2019/2018
(1)	(2)	(3)	(4)	(5)	(6.0)
Average	97.90	106.24	111.52	8.5	5.0
April	97.18	105.89	111.29	9.0	5.1
May	98.45	105.70	111.57	7.4	5.6
June	98.08	107.12	111.70	9.2	4.3

^p - Preliminary