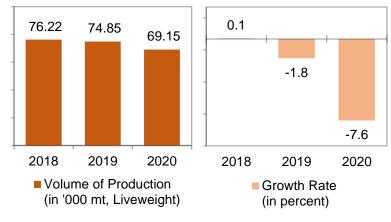
## SPECIAL RELEASE

# CATTLE SITUATION REPORT October to December 2020

Date of Release: 08 February 2021

Reference No. 2021-074

Figure 1. Volume of Cattle Production and Annual Growth Rate, Philippines October-December, 2018-2020<sup>p</sup>



<sup>p</sup> – Preliminary

Source: Philippine Statistics Authority

The total cattle production from October to December 2020 was estimated at 69.15 thousand metric tons, liveweight. This was lower by -7.6 percent relative to the previous year's same quarter output of 74.85 thousand metric tons, liveweight.

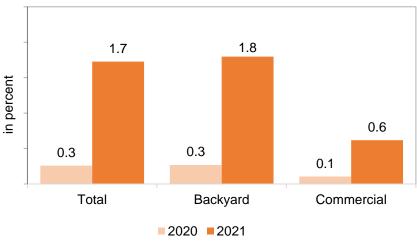
Among the regions, CALABARZON was the highest producer of cattle during the quarter with a production of 9.32 thousand metric tons, liveweight. This was followed by Northern Mindanao and Central Luzon with corresponding productions of 9.01 thousand metric tons, liveweight and 6.41 thousand metric tons, liveweight. These three regions shared 35.8 percent to the country's total cattle production.

Compared with their levels in the same quarter in 2019, 11 regions showed decrements in production during the quarter. MIMAROPA Region posted the highest reduction of -36.8 percent, from 4.77 thousand metric tons, liveweight in the fourth quarter of 2019 to 3.01 thousand metric tons, liveweight this quarter. (Figure 1 and Table 1)





Figure 2. Annual Growth Rate of Cattle Inventory by Farm Type, Philippines: as of 01 January, 2019-2021<sup>p</sup>



<sup>p</sup> – Preliminary

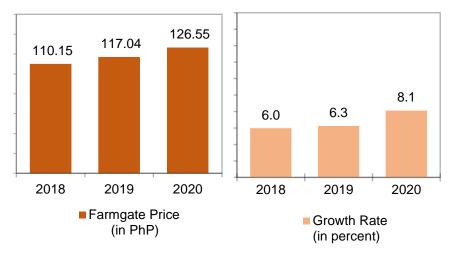
Source: Philippine Statistics Authority

As of 01 January 2021, the total cattle inventory was estimated at 2.59 million heads. This was 1.7 percent higher than the 2.54 million heads recorded in the same period of 2020. Improvements were traced from both backyard and commercial farms, wherein inventory grew by 1.8 percent and 0.6 percent, respectively. Of the total cattle population, 94.2 percent were raised in backyard farms while the remaining 5.8 percent were from commercial farms.

The top three regions, in terms of inventory, were Ilocos Region, Central Visayas and CALABARZON. These regions accounted for 34.8 percent of the country's total cattle inventory. (Figure 2 and Table 2)



Figure 3. Average Farmgate Price of Cattle for Slaughter Annual Growth Rate, Philippines October-December, 2018-2020<sup>p</sup>



<sup>p</sup> – Preliminary

Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter during the quarter was quoted at PhP 126.55 per kilogram, liveweight. This was 8.1 percent higher than the average price of PhP 117.04 per kilogram, liveweight, in the same quarter of 2019.

During the reference quarter, the highest farmgate price of cattle for slaughter was noted in December at PhP 128.32 per kilogram, liveweight, while the lowest was in October at PhP 124.83 per kilogram, liveweight. (Figure 3 and Table 3)

DENNIS S. MAPA, Ph.D.

Undersecretary

National Statistician and Civil Registrar General

#### **TECHNICAL NOTES**

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every February, May, August, and November.

### **Concepts and Definitions**

**Volume of production** refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

**Inventory** refers to the actual number of cattle present in the farm as of a specific reference date. For this report, the inventory of cattle is as of 01 January 2021.

**Farmgate price** refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs, such as the transport and other marketing cost (if any) incurred in selling the produce, are not included in the farmgate prices.



## **STATISTICAL TABLES**

Table 1. Volume of Cattle Production by Region, Philippines October-December, 2018-2020<sup>p</sup>

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to	
Kegion	2018	2019	2020 <sup>p</sup>	2019	2020 <sup>p</sup>	2020 <sup>p</sup>	
Philippines	76,216	74,853	69,151	-1.8	-7.6	100.0	
CAR	985	953	883	-3.2	-7.4	1.3	
I - Ilocos Region	6,287	6,689	5,867	6.4	-12.3	8.5	
II - Cagayan Valley	3,728	3,844	3,814	3.1	-0.8	5.5	
III - Central Luzon	4,684	5,110	6,414	9.1	25.5	9.3	
IVA - CALABARZON	9,907	9,070	9,319	-8.4	2.7	13.5	
MIMAROPA Region	5,015	4,765	3,009	-5.0	-36.8	4.4	
V - Bicol Region	5,111	5,208	4,904	1.9	-5.8	7.1	
VI - Western Visayas	6,933	6,288	5,293	-9.3	-15.8	7.7	
VII - Central Visayas	7,655	6,967	5,207	-9.0	-25.3	7.5	
VIII - Eastern Visayas	465	567	609	21.9	7.4	0.9	
IX - Zamboanga Peninsula	2,911	3,019	2,130	3.7	-29.4	3.1	
X - Northern Mindanao	9,500	9,875	9,007	3.9	-8.8	13.0	
XI - Davao Region	3,927	3,778	3,663	-3.8	-3.0	5.3	
XII - SOCCSKSARGEN	4,036	3,745	4,301	-7.2	14.9	6.2	
XIII - Caraga	316	371	405	17.4	9.1	0.6	
BARMM	4,756	4,604	4,326	-3.2	-6.0	6.3	

p - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority



Table 2. Inventory of Cattle by Farm Type and Region, Philippines As of 01 January, 2019-2021<sup>p</sup>

Region/ Farm type	(in nu	Growth Rate (in percent)		Percent Share to		
syps	2019	2020	<b>2021</b> <sup>p</sup>	2020	<b>2021</b> <sup>p</sup>	2021 <sup>p</sup>
Total						
PHILIPPINES	2,535,414	2,541,959	2,585,830	0.26	1.7	100.00
CAR	55,528	55,024	55,998	-0.91	1.8	2.2
I-Ilocos Region	302,494	311,106	322,083	2.85	3.5	12.5
II-Cagayan Valley	186,511	187,163	189,927	0.35	1.5	7.3
III-Central Luzon	203,535	199,187	195,762	-2.14	-1.7	7.6
IVA-CALABARZON	269,677	268,354	266,530	-0.49	-0.7	10.3
MIMAROPA Region	77,151	67,541	65,921	-12.46	-2.4	2.6
V-Bicol Region	114,996	112,581	110,837	-2.10	-1.6	4.3
VI-Western Visayas	243,979	246,650	250,730	1.09	1.7	9.7
VII-Central Visayas	281,343	287,262	311,701	2.10	8.5	12
VIII-Eastern Visayas	21,045	19,449	18,339	-7.58	-5.7	0.7
IX-Zamboanga Peninsula	110,584	111,254	116,974	0.61	5.1	4.5
X-Northern Mindanao	227,746	231,687	233,673	1.73	0.9	9
XI-Davao Region	138,851	134,010	133,580	-3.49	-0.3	5.2
XII-Soccsksargen	197,911	194,065	192,100	-1.94	-1.0	7.4
XIII-CARAGA	19,018	20,702	22,905	8.85	10.6	0.9
BARMM	85,045	95,924	98,770	12.79	3.0	3.8
Backyard						
PHILIPPINES	2,385,335	2,391,723	2,434,666	0.27	1.8	100.00
CAR	48,196	47,961	48,629	-0.49	1.4	2.0
I-Ilocos Region	300,377	309,017	320,466	2.88	3.7	13.2
II-Cagayan Valley	155,431	154,051	154,974	-0.89	0.6	6.4
III-Central Luzon	186,918	184,078	181,800	-1.52	-1.2	7.5
IVA-CALABARZON	260,514	259,005	258,503	-0.58	-0.2	10.6
MIMAROPA Region	67,642	57,935	56,570	-14.35	-2.4	2.3
V-Bicol Region	79,199	77,014	74,346	-2.76	-3.5	3.1
VI-Western Visayas	241,215	243,856	247,787	1.09	1.6	10.2
VII-Central Visayas	278,778	285,002	309,272	2.23	8.5	12.7
VIII-Eastern Visayas	18,700	17,338	16,465	-7.28	-5.0	0.7
IX-Zamboanga Peninsula	110,119	110,803	116,528	0.62	5.2	4.8
X-Northern Minadanao	214,405	216,806	217,449	1.12	0.3	8.9
XI-Davao Region	133,880	129,112	129,253	-3.56	0.1	5.3
XII-Soccsksargen	186,287	183,442	181,285	-1.53	-1.2	7.5
XIII-CARAGA	18,629	20,379	22,569	9.39	10.8	0.9
BARMM	85,045	95,924	98,770	12.79	3.0	4.1



Table 2. -- Concluded

Region/ Farm type	(in nu	Growth Rate (in percent)		Percent Share to			
, , , , , , , , , , , , , , , , , , ,	2019	2020	2021 <sup>p</sup>	2020	2021 <sup>p</sup>	2021 <sup>p</sup>	
Commercial							
PHILIPPINES	150,079	150,236	151,164	0.10	0.6	100.00	
CAR	7,332	7,063	7,369	-3.67	4.3	4.9	
I-Ilocos Region	2,117	2,089	1,617	-1.32	-22.6	1.1	
II-Cagayan Valley	31,080	33,112	34,953	6.54	5.6	23.1	
III-Central Luzon	16,617	15,109	13,962	-9.08	-7.6	9.2	
IVA-CALABARZON	9,163	9,349	8,027	2.03	-14.1	5.3	
MIMAROPA Region	9,509	9,606	9,351	1.02	-2.7	6.2	
V-Bicol Region	35,797	35,567	36,491	-0.64	2.6	24.1	
VI-Western Visayas	2,764	2,794	2,943	1.09	5.3	2.0	
VII-Central Visayas	2,565	2,260	2,429	-11.89	7.5	1.6	
VIII-Eastern Visayas	2,345	2,111	1,874	-9.98	-11.2	1.2	
IX-Zamboanga Peninsula	465	451	446	-3.01	-1.1	0.3	
X-Northern Minadanao	13,341	14,881	16,224	11.54	9.0	10.7	
XI-Davao Region	4,971	4,898	4,327	-1.47	11.7	2.9	
XII-Soccsksargen	11,624	10,623	10,815	-8.61	1.8	7.1	
XIII-CARAGA	389	323	336	-16.97	4.0	0.2	
BARMM	-	-	-	-	-	-	

p- Preliminary

Note: Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Cattle for Slaughter, Philippines October-December, 2018-2020<sup>p</sup>

Month		Average Farmgate Price (in peso per kilogram, liveweight)				
	2018	2019	2020 <sup>p</sup>	2019	2020 <sup>p</sup>	
Average	110.15	117.04	126.55	6.3	8.1	
January	110.97	115.56	124.83	4.1	8.0	
February	109.63	117.10	126.51	6.8	8.0	
March	109.85	118.47	128.32	7.8	8.3	

p- Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

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<sup>(-) –</sup> No inventory as of the reference date.