

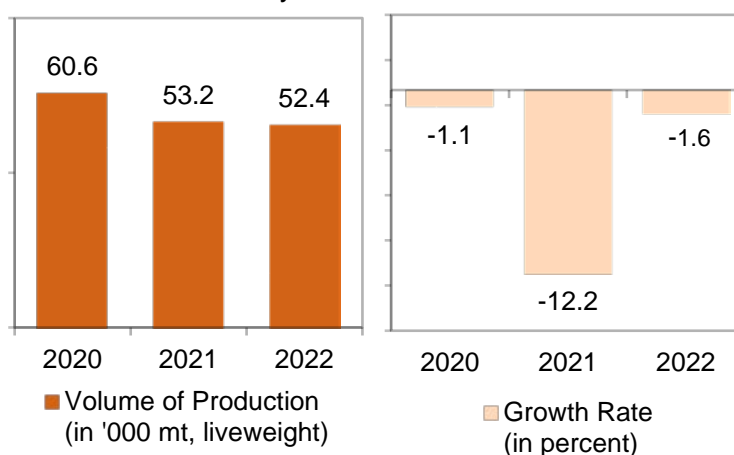
SPECIAL RELEASE

CATTLE SITUATION REPORT January to March 2022

Date of Release: 15 June 2022

Reference No. 2022-228

Figure 1. Volume of Cattle Production and Annual Growth Rate, Philippines January-March 2020-2022^P



^P - preliminary

Source: Philippine Statistics Authority

The total cattle production from January to March 2022 was registered at 52.39 thousand metric tons, liveweight. This indicates a decrease of -1.6 percent from its previous year's same quarter output of 53.24 thousand metric tons, liveweight.

Northern Mindanao was the top producer of cattle during the quarter with 10.92 thousand metric tons, liveweight or 20.9 percent share.

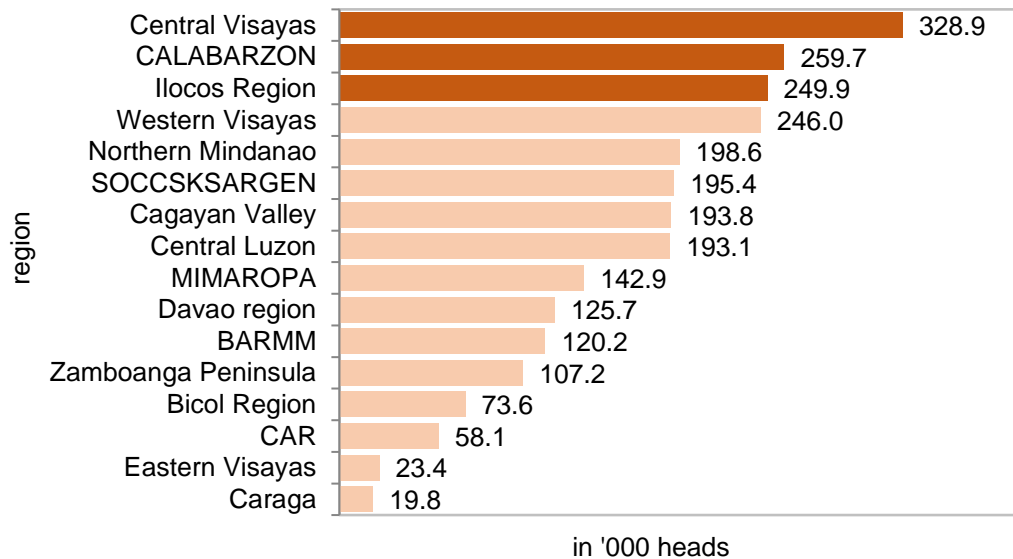
Completing the top five (5) major producing regions and their corresponding percent shares to total production were the following:

- a. Western Visayas, 10.0 percent;
- b. Ilocos Region, 9.8 percent;
- c. CALABARZON, 8.4 percent; and
- d. Central Visayas, 8.3 percent.

These regions accounted for 57.4 percent of the country's total cattle production.

Relative to their levels in the same quarter of 2021, eight (8) regions recorded decreases in production during the quarter. Eastern Visayas exhibited the highest annual reduction of -24.3 percent, from 624 metric tons, liveweight in the first quarter of 2021 to 472 metric tons, liveweight this quarter. (Figure 1 and Table 1)

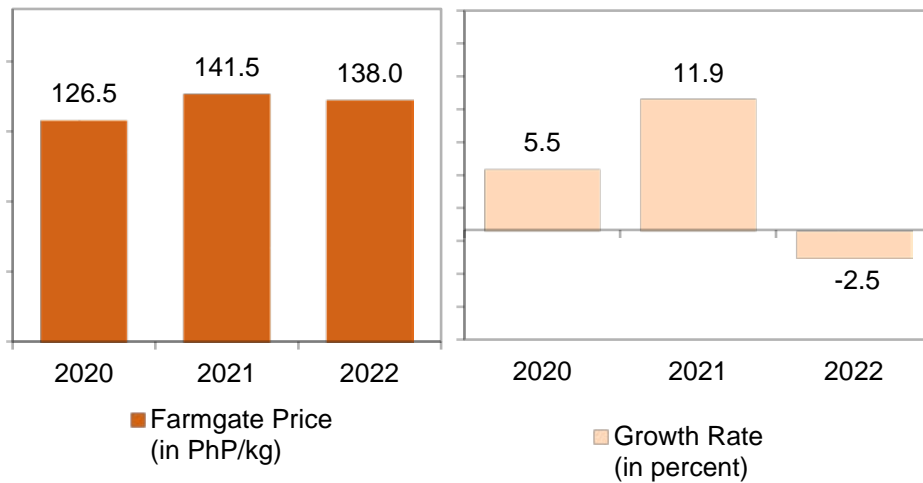
Figure 2. Distribution of Cattle Inventory by Region, Philippines
As of 31 March 2022^P



^P – preliminary
Source: Philippine Statistics Authority

As of 31 March 2022, the total cattle inventory was estimated at 2.54 million heads. About 13.0 percent of cattle population was recorded in Central Visayas, followed by CALABARZON with 10.2 percent share and Ilocos Region with 9.9 percent share. These three regions accounted for 33.1 percent of the country’s total cattle population. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Cattle for Slaughter (Backyard) and Annual Growth Rate, Philippines January-March 2020^r-2022^p



^r - revised
^p - preliminary
 Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter in backyard farms during the quarter was quoted at PhP 138.00 per kilogram, liveweight. It declined by -2.5 percent compared with the previous year's same quarter price of PhP 141.50 per kilogram, liveweight.

During the reference quarter, the highest farmgate price of cattle for slaughter was noted in March at PhP 146.37 per kilogram, liveweight, while the lowest was in January at PhP 133.12 per kilogram, liveweight. (Figure 3 and Table 3)

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STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
January-March 2020-2022^P

Region	Production (In metric tons, liveweight)			Annual Growth Rate (in percent)		Percent Share
	2020	2021 ^r	2022 ^P	2021 ^r	2022 ^P	2022 ^P
Philippines	60,619	53,240	52,388	-12.2	-1.6	100.0
CAR	1,020	705	683	-30.9	-3.2	1.3
I – Ilocos Region	7,177	6,214	5,120	-13.4	-17.6	9.8
II – Cagayan Valley	3,805	3,633	3,681	-4.5	1.3	7.0
III – Central Luzon	4,288	3,185	2,630	-25.7	-17.4	5.0
IVA – CALABARZON	4,576	4,817	4,421	5.3	-8.2	8.4
MIMAROPA Region	2,373	2,444	2,322	3.0	-5.0	4.4
V – Bicol Region	4,336	2,590	2,478	-40.3	-4.3	4.7
VI – Western Visayas	5,634	4,814	5,218	-14.6	8.4	10.0
VII – Central Visayas	6,171	4,220	4,356	-31.6	3.2	8.3
VIII – Eastern Visayas	438	624	472	42.4	-24.3	0.9
IX – Zamboanga Peninsula	2,690	1,166	1,473	-56.6	26.3	2.8
X – Northern Mindanao	9,603	10,619	10,923	10.6	2.9	20.9
XI – Davao Region	2,904	2,711	2,888	-6.6	6.5	5.5
XII – SOCCSKSARGEN	3,350	3,379	3,555	0.8	5.2	6.8
XIII – Caraga	304	280	333	-8.0	19.1	0.6
BARMM	1,949	1,841	1,836	-5.6	-0.2	3.5

r - revised

^P - preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Distribution of Cattle Inventory by Region, Philippines
As of 31 March 2022^P

Region	Inventory (in number of heads)	Percent Share
Philippines	2,536,152	100.0
CAR	58,092	2.3
I – Ilocos Region	249,874	9.9
II – Cagayan Valley	193,767	7.6
III – Central Luzon	193,077	7.6
IVA – CALABARZON	259,731	10.2
MIMAROPA Region	142,857	5.6
V – Bicol Region	73,566	2.9
VI – Western Visayas	246,011	9.7
VII – Central Visayas	328,868	13.0
VIII – Eastern Visayas	23,369	0.9
IX – Zamboanga Peninsula	107,235	4.2
X – Northern Mindanao	198,597	7.8
XI – Davao Region	125,700	5.0
XII – SOCCSKSARGEN	195,392	7.7
XIII – Caraga	19,791	0.8
BARMM	120,225	4.7

^P - preliminary

Note: Details may not add up to total due to rounding. Percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Average Farmgate Price of Cattle for Slaughter, Philippines
January-March 2020^r-2022^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Annual Growth Rate (in percent)	
	2020 ^r	2021 ^r	2022 ^P	2021 ^r	2022 ^P
Average	126.48	141.50	138.00	11.9	-2.5
January	126.14	139.08	133.12	10.3	-4.3
February	125.46	140.69	134.50	12.1	-4.4
March	127.84	144.74	146.37	13.2	1.1

^r - revised

^P - preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by region, and average farmgate prices. The report is prepared to serve as a ready reference for the various clients and stakeholders in the agriculture sector of the Philippine Statistics Authority (PSA). It is released quarterly, that is, every February, May, August, and November.

Concepts and Definitions

Volume of production refers to the number of tended/raised cattle disposed for slaughter including animals shipped-out for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs, such as the transport and other marketing costs (if any) incurred in selling the produce, are not included in the farmgate prices. The 2020 to 2021 farmgate prices included in this special release were sourced from the Price Statistics Division (PSD), while the 2022 farmgate prices were based on the surveys of Livestock and Poultry Statistics Division (LPSD).