

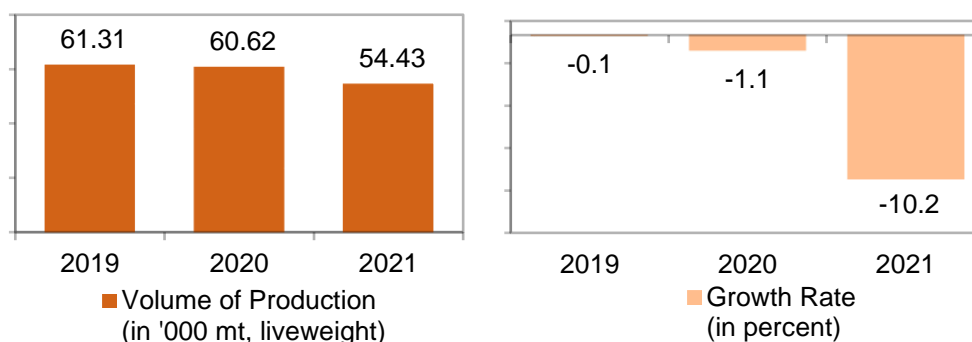
SPECIAL RELEASE

CATTLE SITUATION REPORT January to March 2021

Date of Release: 27 May 2021

Reference No. 2021 - 209

Figure 1. Volume of Cattle Production and Annual Growth Rate
Philippines: January-March 2019-2021^P



^P – Preliminary

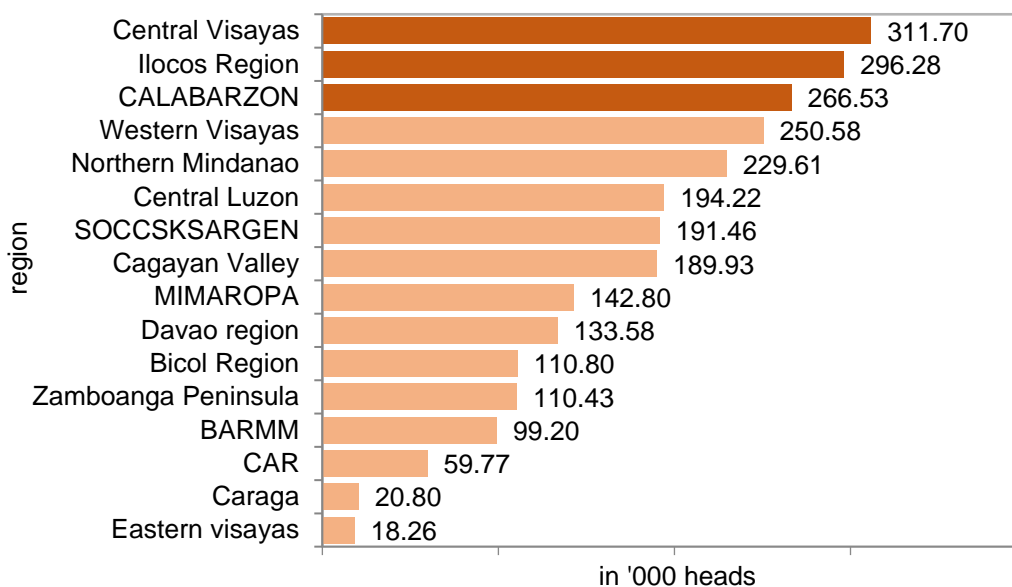
Source: Philippine Statistics Authority

The total cattle production from January to March 2021 was estimated at 54.43 thousand metric tons, liveweight. This was -10.2 percent lower compared with the previous year's same quarter output of 60.62 thousand metric tons, liveweight.

Among the regions, Northern Mindanao was the highest producer of cattle during the quarter with a production of 10.62 thousand metric tons, liveweight. This was followed by Ilocos Region and Western Visayas with corresponding productions of 6.21 thousand metric tons, liveweight and 4.97 thousand metric tons, liveweight. These three regions shared 40.0 percent to the country's total cattle production.

Relative to their levels in the same quarter in 2020, 10 regions posted decreases in production during the quarter. Zamboanga Peninsula exhibited the highest annual reduction of -56.6 percent, from 2.69 thousand metric tons, liveweight in the first quarter of 2020 to 1.17 thousand metric tons, liveweight this quarter. (Figure 1 and Table 1)

Figure 2. Distribution of Cattle Inventory by Region, Philippines as of 01 January 2021^r

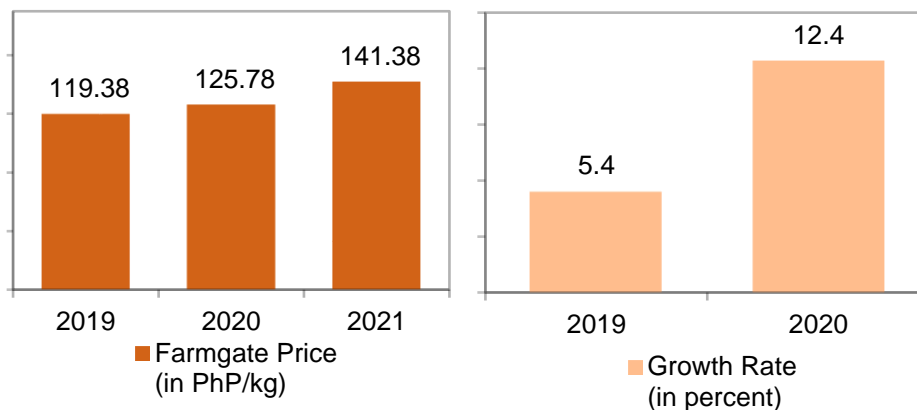


^r – Revised
Source: Philippine Statistics Authority

As of 01 January 2021, the total cattle inventory was estimated at 2.63 million heads. This was 3.3 percent higher than the 2.54 million heads recorded in the same period of 2020.

In terms of inventory, Central Visayas recorded the highest cattle population with 311.70 thousand heads. This was followed by Ilocos Region with 296.28 thousand heads and CALABARZON with 266.53 thousand heads. These three regions accounted for 33.4 percent of the country’s total cattle population. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Cattle for slaughter and Annual Growth Rate, Philippines January-March 2019-2021^P



^P – Preliminary
Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter during the quarter was quoted at PhP 141.38 per kilogram, liveweight. This was 12.4 percent higher than the average price of PhP 125.78 per kilogram, liveweight, in the same quarter of 2020.

During the reference quarter, the highest farmgate price of cattle for slaughter was noted in March at PhP 144.56 per kilogram, liveweight, while the lowest was in January at PhP 139.08 per kilogram, liveweight. (Figure 3 and Table 3)

DENNIS S. MAPA, Ph.D.

Undersecretary

National Statistician and Civil Registrar General

STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
January-March 2019-2021^P

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to 2021 ^P
	2019	2020	2021 ^P	2020	2021 ^P	
Philippines	61,305	60,619	54,426	-1.1	-10.2	100.0
CAR	1,133	1,020	705	-10.0	-30.9	1.3
I – Ilocos Region	6,990	7,177	6,214	2.7	-13.4	11.4
II – Cagayan Valley	3,801	3,805	3,633	0.1	-4.5	6.7
III – Central Luzon	4,265	4,288	3,185	0.5	-25.7	5.9
IVA – CALABARZON	4,775	4,576	4,817	-4.2	5.3	8.8
MIMAROPA Region	2,440	2,373	2,575	-2.7	8.5	4.7
V – Bicol Region	4,364	4,336	2,590	-0.6	-40.3	4.8
VI – Western Visayas	5,610	5,634	4,973	0.4	-11.7	9.1
VII – Central Visayas	6,074	6,171	4,220	1.6	-31.6	7.8
VIII – Eastern Visayas	471	438	624	-7.0	42.4	1.1
IX – Zamboanga Peninsula	2,714	2,690	1,166	-0.9	-56.6	2.1
X – Northern Mindanao	10,027	9,603	10,619	-4.2	10.6	19.5
XI – Davao Region	2,820	2,904	2,711	3.0	-6.6	5.0
XII – SOCCSKSARGEN	3,516	3,350	3,379	-4.7	0.8	6.2
XIII – Caraga	325	304	280	-6.5	-8.0	0.5
BARMM	1,980	1,949	2,736	-1.6	40.4	5.0

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Distribution of Cattle Inventory by Region, Philippines
As of 01 January 2019-2021^r

Region	Inventory (in heads)			Growth F (in percent)		Percent Share to 2021 ^r
	2019	2020	2021 ^r	2020	2021 ^r	
Philippines	2,535,414	2,541,959	2,625,942	0.3	3.3	100.0
CAR	55,528	55,024	59,773	-0.9	8.6	2.3
I – Ilocos Region	302,494	311,106	296,282	2.9	-4.8	11.3
II – Cagayan Valley	186,511	187,163	189,927	0.4	1.5	7.2
III – Central Luzon	203,535	199,187	194,222	-2.1	-2.5	7.4
IVA – CALABARZON	269,677	268,354	266,530	-0.5	-0.7	10.2
MIMAROPA Region	77,151	67,541	142,797	-12.5	111.4	5.4
V – Bicol Region	114,996	112,581	110,802	-2.1	-1.6	4.2
VI – Western Visayas	243,979	246,650	250,576	1.1	1.6	9.5
VII – Central Visayas	281,343	287,262	311,701	2.1	8.5	11.9
VIII – Eastern Visayas	21,045	19,449	18,257	-7.6	-6.1	0.7
IX – Zamboanga Peninsula	110,584	111,254	110,433	0.6	-0.7	4.2
X – Northern Mindanao	227,746	231,687	229,606	1.7	-0.9	8.7
XI – Davao Region	138,851	134,010	133,580	-3.5	-0.3	5.1
XII – SOCCSKSARGEN	197,911	194,065	191,464	-1.9	-1.3	7.3
XIII – Caraga	19,018	20,702	20,795	8.9	0.5	0.8
BARMM	85,045	95,924	99,197	12.8	3.4	3.8

^r - Revised

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Average Farmgate Price of Cattle for Slaughter, Philippines
January-March 2019^r-2021^p

Month	Average Farmgate Price (Php per kilogram, liveweight)			Growth Rate (in percent)	
	2019 ^r	2020 ^r	2021 ^p	2020 ^r	2021 ^p
Average	119.38	125.78	141.38	5.4	12.4
January	118.01	125.58	139.08	6.4	10.8
February	119.14	124.91	140.49	4.8	12.5
March	120.98	126.86	144.56	4.9	14.0

^r - Revised

^p - Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by region, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every February, May, August, and November.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date. For this report, the inventory of cattle is as of 01 January 2021 since the surveys for this commodity are conducted semi-annually, i.e., January and July.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs, such as the transport and other marketing costs (if any) incurred in selling the produce, are not included in the farmgate prices. The 2019 to 2021 farmgate prices included in this special release were based on the revised method of computation by the Price Statistics Division (PSD).